

Technical Report

NetApp ONTAP FlexGroup Volumes

A Technical Overview

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Abstract

This document is an overview of NetApp[®] ONTAP[®] FlexGroup volumes, a feature of NetApp ONTAP. FlexGroup is an evolution of scale-out NAS containers that blends near-infinite capacity with predictable, low-latency performance in metadata-heavy workloads. For FlexGroup information not covered in this document, email <u>flexgroups-info@netapp.com</u>, and that information will be added as necessary. For best practices, see <u>TR-4571: NetApp</u> <u>ONTAP FlexGroup Volumes Best Practices and Implementation Guide</u>.



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1 The Evolution of NAS in NetApp ONTAP

As hard-drive costs are driven down and flash hard-drive capacity grows exponentially, file systems are following suit. The days of file systems that number in the <u>tens of gigabytes</u>, or even terabytes, are over. Storage administrators face increasing demands from application owners for large buckets of capacity with enterprise-level performance.

Machine learning and artificial intelligence workloads involve storage needs for a single namespace that can extend into the petabyte range (with billions of files). With the rise in these technologies, along with the advent of big data frameworks such as <u>Hadoop</u>, the evolution of NAS file systems is overdue. NetApp ONTAP FlexGroup is the ideal solution for these types of architectures.

1.1 Volumes: A Tried-and-True Solution

The flexible volume, NetApp FlexVol[®] software, was introduced in NetApp Data ONTAP technology in 2005 as part of the Data ONTAP 7.0 (Data ONTAP operating in 7-Mode) release. The concept was to take a storage file system and virtualize it across a hardware construct to provide flexible storage administration in an ever-changing data center.

FlexVol volumes could be grown or shrunk nondisruptively and be allocated to the storage operating system as <u>thin-provisioned containers</u> to enable overprovisioning of storage systems. Doing so allowed storage administrators the freedom to allocate space as consumers demanded it.

However, as data grew, file systems needed to grow. FlexVol can handle most storage needs with its 100TB capacity, and Data ONTAP provided a clustered architecture that those volumes could work with. But the use case for large buckets of storage in a single namespace required petabytes of storage. Before FlexGroup, ONTAP administrators could create junction paths to attach FlexVol volumes to one another. In this way, they created a file system on the cluster that could act as a single namespace. Figure 1 shows an example of what a FlexVol volume junction design for a large namespace would look like.



Figure 1) FlexVol design with junctioned architecture for >100TB capacity.

Although this architecture worked for many environments, it was awkward to manage and did not give a "single-bucket" approach to the namespace, where the FlexVol volume's capacity and file count constraints are limiting factors.

1.2 Infinite Volume: Massive Capacity with Limitations

In NetApp Data ONTAP 8.1.1, the <u>Infinite Volume</u> solution was presented as a potential solution to enterprises with massively large storage needs. With a 20PB maximum and the capability to grow a single namespace nondisruptively, the Infinite Volume solution provided a more than capable method of storing large amounts of data.

Single Namespace Metadata Volume Limitations: Infinite Volume

Because the Infinite Volume solution used a single namespace volume for all metadata operations, several limitations applied:

- Less than stellar performance, with large amounts of metadata because volume affinity limits and serial operations created CPU efficiencies
- A two-billion-file maximum due to the single FlexVol volume limit that was imposed by the metadata volume
- The inability to share storage virtual machines (SVMs) with FlexVol volumes
- No SMB 2.x and 3.x support

Therefore, although Infinite Volume provided an excellent method to store archival data, it did not offer a way to cover multiple use cases in big data environments with predictable low latency.

Note: In ONTAP 9.5 and later, the Infinite Volume feature is no longer supported. See <u>TR-4571</u> for details.

1.3 FlexGroup: An Evolution of NAS

ONTAP 9.1 brought innovation to scale-out NAS file systems: the NetApp ONTAP FlexGroup volume.

With FlexGroup volumes, a storage administrator can easily provision a massive single namespace in a matter of seconds. FlexGroup volumes have virtually no capacity or file count constraints outside of the physical limits of hardware or the total volume limits of ONTAP. Limits are determined by the overall number of constituent member volumes that work in collaboration to dynamically balance load and space allocation evenly across all members. There is no required maintenance or management overhead with a FlexGroup volume. You simply create the FlexGroup volume and share it with your NAS clients. ONTAP does the rest (Figure 2).



Figure 2) Evolution of NAS file systems in ONTAP.

2 Terminology

Many of the usual NetApp ONTAP terms (such as storage virtual machine, LIF, and FlexVol) are covered in <u>TR-3982</u>: <u>NetApp Clustered Data ONTAP 8.3.x and 8.2.x</u>. Terminology specific to NetApp ONTAP FlexGroup is covered in the following list.

- **Constituent/member volumes.** In a FlexGroup context, "constituent volume" and "member volume" are interchangeable terms. They refer to the underlying FlexVol volumes that make up a FlexGroup volume and provide the capacity and performance gains that are achieved only with a FlexGroup volume.
- FlexGroup volume. A FlexGroup volume is a single namespace that is made up of multiple constituent/member volumes. It is managed by storage administrators, and it acts like a NetApp FlexVol volume. Files in a FlexGroup volume are allocated to individual member volumes and are not striped across volumes or nodes.
- Affinity. Affinity describes the tying of a specific operation to a single thread.
- Automated Incremental Recovery (AIR). Automated Incremental Recovery (AIR) is an ONTAP subsystem that repairs FlexGroup inconsistencies dynamically, with no outage or administrator intervention required.
- **Ingest.** Ingest is the consumption of data by way of file or folder creations.
- Junction paths. Junction paths were used to provide capacity beyond a FlexVol volume's 100TB limit prior to the simplicity and scale-out of FlexGroup. Junction paths join multiple FlexVol volumes together to scale out across a cluster and provide multiple volume affinities. The use of a junction path in ONTAP is known as "mounting" the volume within the ONTAP namespace.
- Large files. See the next section "What Are Large Files?"
- Overprovisioning and thin provisioning. Overprovisioning (or thin provisioning) storage is the practice of disabling a volume's space guarantee (guarantee = none). This practice allows the virtual space allocation of the FlexVol volume to exceed the physical limits of the aggregate that it resides on. For example, with overprovisioning, a FlexVol volume can be 100TB on an aggregate that has a physical size of only 10TB. Overprovisioning allows storage administrators to grow volumes to large sizes to avoid the need to grow them later, but it does present the management overhead of needing to monitor available space closely.

If there are overprovisioned volumes, the available space reflects the actual physical available space in the aggregate. Therefore, the usage percentage and capacity available values might seem off a bit. However, they simply reflect a calculation of the actual space that is available compared with the virtual space that is available in the FlexVol volume. For a more accurate portrayal of space allocation when using overprovisioning, use the aggregate show-space command.

- Remote access layer (RAL). The remote access layer (RAL) is a feature in the NetApp WAFL[®] system that allows a FlexGroup volume to balance ingest workloads across multiple FlexGroup constituents or members.
- **Remote hard links.** Remote hard links are the building blocks of FlexGroup. These links act as normal hard links but are unique to ONTAP. The links allow a FlexGroup volume to balance workloads across multiple remote members or constituents. In this case, "remote" simply means "not in the parent volume." A remote hard link can be another FlexVol member on the same aggregate or node.

2.1 What Are Large Files?

This document uses the term "large file" liberally. Therefore, it's important to define exactly what a large file is in the context of FlexGroup.

A FlexGroup volume operates optimally when a workload is ingesting numerous small files, because FlexGroup volumes maximize the system resources to address those specific workloads that might bottleneck because of serial processing in a FlexVol volume. FlexGroup volumes also work well with

various other workloads (as defined in the section "Use Cases"). One type of workload that can create problems, however, is a workload with larger files or files that grow over time, such as database files.

In a FlexGroup volume, a large file is a product of the percentage of allocated space, not of any specific file size. Thus, in some FlexGroup configurations—for example, in which the member volume size is only 1TB—a "large file" might be 500GB (50% of the member volume size). In other configurations—for example, in which the member volume size is 100TB—that same 500GB file size would take up only 0.5% of the volume capacity. This type of file could be large enough to throw off the ingest heuristics in the FlexGroup volume, or it could potentially create problems later when the member volume gets closer to full (Figure 3).

Starting in ONTAP 9.6, elastic sizing helps mitigate concerns with larger files: ONTAP borrows space from other member volumes to allow large files to complete their writes. ONTAP 9.7 also introduces ingest algorithm changes to help balance large files and/or datasets with mixed file sizes. Both of these features make FlexGroup volumes a realistic landing place for most workloads. (See "Elastic Sizing" later in this document.)



3 Advantages of NetApp ONTAP FlexGroup

3.1 Massive Capacity and Predictable Low Latency for High-Metadata Workloads

NetApp ONTAP FlexGroup offers a way for storage administrators to easily provision massive amounts of capacity with the ability to nondisruptively scale out that capacity. FlexGroup also enables parallel performance for high metadata workloads that can increase throughput and total operations while still providing low latency for mission-critical workloads.

3.2 Efficient Use of All Cluster Hardware

FlexGroup volumes allow storage administrators to easily span multiple physical aggregates and nodes with member FlexVol volumes, while maintaining a true single namespace for applications and users to dump data into. Although clients and users see the space as monolithic, ONTAP is working behind the scenes to distribute the incoming file creations evenly across the FlexGroup volume to provide efficient CPU and disk utilization.

3.3 Simple, Easy-to-Manage Architecture and Balancing

To make massive capacity easy to deploy, NetApp lets you manage FlexGroup volumes like NetApp FlexVol volumes. ONTAP handles the underlying member volume creation and balance across the cluster nodes and provides a single access point for NAS shares.

3.4 Superior Density for Big Data

A FlexGroup volume enables you to condense large amounts of data into smaller data center footprints by way of the <u>superb storage efficiency features</u> of ONTAP, including the following:

- Thin provisioning
- Data compaction
- Data compression
- Deduplication

In addition, ONTAP supports large SSDs, which can deliver massive amounts of raw capacity in a single 24-drive shelf enclosure. It is possible to get petabytes of raw capacity in just 10U of rack space, which cuts costs on cooling, power consumption, and rack rental space, and offers excellent density in the storage environment. These features, combined with a FlexGroup volume's ability to efficiently use that capacity and balance performance across a cluster, give you a solution that was made for big data.

4 Supported Features with FlexGroup

Table 1 shows the current list of supported ONTAP features for FlexGroup. For questions about supported features not listed, email <u>flexgroups-info@netapp.com</u>.

Table 1) General ONTAP feature support.

Supported Feature	Version of ONTAP First Supported
NetApp Snapshot [™] technology	ONTAP 9.0
NetApp SnapRestore [®] software (FlexGroup level)	ONTAP 9.0
Hybrid aggregates	ONTAP 9.0
Constituent or member volume move	ONTAP 9.0
Postprocess deduplication	ONTAP 9.0
NetApp RAID-TEC [™] technology	ONTAP 9.0
Per-aggregate consistency point	ONTAP 9.0
Sharing FlexGroup with FlexVol in the same SVM	ONTAP 9.0
NetApp Active IQ [®] Unified Manager support	ONTAP 9.1
Inline adaptive compression	ONTAP 9.1
Inline deduplication	ONTAP 9.1
Inline data compaction	ONTAP 9.1
Thin provisioning	ONTAP 9.1
NetApp AFF	ONTAP 9.1
Quota reporting	ONTAP 9.1
NetApp SnapMirror [®] technology	ONTAP 9.1
User and group quota reporting (no enforcement)	ONTAP 9.1
Aggregate inline deduplication (cross-volume deduplication)	ONTAP 9.2

Supported Feature	Version of ONTAP First Supported
NetApp Volume Encryption (NVE)	ONTAP 9.2
NetApp SnapVault [®] technology	ONTAP 9.3
Qtrees	ONTAP 9.3
Automated deduplication schedules	ONTAP 9.3
Version-independent SnapMirror/unified replication	ONTAP 9.3
Antivirus scanning for SMB	ONTAP 9.3
Volume Autosize (Autogrow/Autoshrink)	ONTAP 9.3
QoS maximums/ceilings	ONTAP 9.3
FlexGroup expansion without SnapMirror rebaseline	ONTAP 9.3
Inode count factored into ingest	ONTAP 9.3
SMB change/notify	ONTAP 9.3
File audit	ONTAP 9.4
NetApp FPolicy [™]	ONTAP 9.4
Adaptive QoS	ONTAP 9.4
QoS minimums (AFF only)	ONTAP 9.4
Relaxed NetApp SnapMirror [®] limits	ONTAP 9.4
SMB 3.x Multichannel	ONTAP 9.4
FabricPool	ONTAP 9.5
Quota Enforcement Example	ONTAP 9.5
Qtree statistics	ONTAP 9.5
Inherited SMB watches and change notifications	ONTAP 9.5
SMB copy offload (offloaded data transfer (ODX))	ONTAP 9.5
Storage-Level Access Guard	ONTAP 9.5
NetApp FlexCache [®] (cache only; FlexGroup as origin supported in ONTAP 9.7)	ONTAP 9.5
Elastic Sizing	ONTAP 9.6
SMB Continuously Available Shares (SQL/Hyper-V only)	ONTAP 9.6
NetApp MetroCluster [™]	ONTAP 9.6
Volume rename	ONTAP 9.6
Volume shrink	ONTAP 9.6
NetApp Aggregate Encryption (NAE)	ONTAP 9.6
NetApp Cloud Volumes ONTAP	ONTAP 9.6

Supported Feature	Version of ONTAP First Supported
NetApp FlexClone®	ONTAP 9.7
NDMP	ONTAP 9.7
vStorage APIs for Array Integration (VAAI)	ONTAP 9.7
NFSv4.0 and NFSv4.1 (including parallel NFS, or pNFS)	ONTAP 9.7
FlexVol to FlexGroup In-Place Conversion	ONTAP 9.7
FlexGroup volumes as FlexCache origin volumes	ONTAP 9.7

Table 2) General NAS protocol version support.

Supported NAS Protocol Version	Version of ONTAP First Supported
NFSv3	ONTAP 9.0
SMB 2.1, SMB 3.x	ONTAP 9.1 RC2
NFSv4.x	ONTAP 9.7

Table 3) Unsupported SMB 2.x and 3.x features.

Unsupported SMB 2.x Features	Unsupported SMB 3.x Features
SMB Remote Volume Shadow Copy Service (VSS)	 SMB transparent failover SMB scale-out SMB Remote VSS SMB directory leasing SMB direct or remote direct memory access (RDMA) Note: SMB 3.0 encryption is supported with FlexGroup volumes.

Note: <u>Remote VSS</u> is not the same as the SMB Previous Versions tab. Remote VSS is applicationaware Snapshot functionality and is most commonly used with Hyper-V workloads. FlexGroup volumes have supported the SMB Previous Versions tab since it was introduced.

5 Use Cases

The NetApp ONTAP FlexGroup design is most beneficial in specific use cases, which are considered to be ideal. Other use cases for a FlexGroup volume are possible, but they generally depend on feature support. In most instances, the use case is limited to the supported feature set. For example, virtualization workloads can work on FlexGroup volumes, but they currently lack support for SIS cloning and offer no NetApp Virtual Storage Console integration.

5.1 Ideal Use Cases

A FlexGroup volume works best with workloads that are heavy on ingest (a high level of new data creation), heavily concurrent, and evenly distributed among subdirectories:

- Electronic design automation
- Artificial intelligence and machine learning log file repositories
- Software build and test environments (such as Git)

- Seismic, oil, and gas
- Media asset or HIPAA archives
- File streaming workflows
- Unstructured NAS data (such as home directories)
- Big data and data lakes (<u>Hadoop with the NetApp NFS connector</u>)

5.2 Non-Ideal Cases

Some workloads are currently not recommended for FlexGroup volumes. These workloads include the following:

- Virtualized workloads
- Workloads that require striping (large files spanning multiple nodes or volumes)
- Workloads that require specific control over the layout of the relationships of data to NetApp FlexVol volumes
- Workloads that require specific features and functionality that are not currently available with FlexGroup volumes

If you have questions, feel free to email <u>ng-flexgroups-info@netapp.com</u>.

6 Performance

Although NetApp ONTAP FlexGroup technology is positioned as a capacity play, it's a performance play as well. With a FlexGroup volume, there are no trade-offs; you can have massive capacity and predictable low-latency and high-throughput performance with the same storage container. A FlexGroup volume can accomplish this goal by adding concurrency to workloads and presenting multiple volume affinities to a single storage container without the clients or storage administrators needing to manage anything. In metadata-intensive workloads with high file counts, being able to present multiple volumes and cluster nodes quickly and easily enables ONTAP to use multiple hardware assets and CPU cores to perform at a higher performance threshold.

6.1 FlexVol Versus FlexGroup: Software Build

In a simple workload benchmark using a software build tool (Git), a Linux kernel was compiled on a single FAS8080 node running ONTAP 9.1 with two aggregates of SAS drives and eight FlexVol member constituents in a FlexGroup, versus a single FlexVol on the same hardware. The metric being measured was a simple time-to-completion test. In this benchmark, the FlexGroup volume outperformed the FlexVol volume by two to six times across multiple Git operations. In addition, the same Git test was run with a gcc compile on NetApp AFF (Figure 4 and Figure 5).

Note: The GCC compile works with a higher file count, thus the differences in completion times.





Figure 5) Git benchmark: GCC compile in FlexGroup versus FlexVol.



6.2 FlexGroup Versus Scale-Out NAS Competitor: Do More with Less

In another benchmark, we compared a FlexGroup volume on a two-node FAS8080 cluster running ONTAP 9.1 using SAS drives against a competitor system using 14 nodes. The competitor system also used some solid-state drives (SSDs) for metadata caching. This test used a standard NAS workload generation tool to simulate workloads.

In the test, we saw that a single FlexGroup volume with eight member constituents was able to ingest nearly the same number of operations per second at essentially the same latency curve as the competitor's 14-node cluster (Figure 6).



Figure 6) FlexGroup (two-node cluster) versus competitor (14-node cluster): standard NAS workload.

6.3 SPEC SFS 2014_swbuild Submission: FlexGroup Volume, ONTAP 9.2

NetApp also submitted results from the official SPEC SFS 2014_swbuild benchmark test, which allow storage vendors to test their systems against a standardized test that is approved by an independent benchmarking consortium. The NetApp results for this test can be found <u>here</u>, and results for competitor systems can be found <u>here</u>.

NetApp Results

The benchmark includes a metric known as overall response time (ORT), defined here:

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The overall response time is a measure of how the system will respond under an average load. Mathematically, the value is derived by calculating the area under the curve divided by the peak throughput.
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In that test, FlexGroup volumes achieved the lowest ORT ever recorded for a storage system (Figure 7).



Figure 7) Overall response time, SPEC SFS 2014_swbuild submissions.

FlexGroup volumes also outperformed other submissions in throughput. In the benchmark, FlexGroup volumes achieved over 4GBps (Figure 8).



Figure 8) Throughput, SPEC SFS 2014_swbuild submissions.

The results of this performance benchmark were achieved with more than 500 concurrent jobs, providing 260,000 IOPS (Figure 9).



Figure 9) IOPS, SPEC SFS 2014_swbuild submissions.

If latency is important to your business, FlexGroup volumes also saw the most predictable low latency of all the submissions (Figure 10).



Figure 10) Latency versus number of builds, SPEC SFS 2014_swbuild submissions.

6.4 AFF A700 Testing

In addition to the four-node AFF8080 tests, the same Git workload was also run on an AFF A700 cluster.

The following configuration was used:

- Two-node AFF A700 cluster
- Single aggregate of 800GB SSDs per node
- FlexVol: single node, 100% local
- FlexGroup: spans HA pair, 8 members per node (16 members total)

The workload was as follows:

- GCC library compile
- Clone operations only (these showed the highest maximum throughput for both FlexVol and FlexGroup)
- Four physical servers
- User workload and threads on the clients, ranging from 4 to 224

Figure 11 compares the maximum achieved throughput (read and write) on Git clone operations on a single FlexVol volume versus a single FlexGroup spanning two nodes. Note in the graph how the maximum throughput reaches nearly 5x the amount of the FlexVol without seeing the same degradation the FlexVol sees as the workload reaches 64 threads.



Figure 11) FlexVol versus FlexGroup: maximum throughput trends under increasing workload.

Figure 12 compares a FlexVol and FlexGroup in the same configurations. This time, we break down the maximum read and write throughput individually, as well as comparing that against the average throughput for the FlexVol and FlexGroup.



Figure 12) FlexVol versus FlexGroup: maximum throughput trends under increasing workload—detailed.

Figure 13 shows the maximum total average IOPs for a FlexGroup versus a FlexVol on the AFF A700. Again, note the drastic increase of IOPs for the FlexGroup versus the degradation of IOPs at 64 threads for the FlexVol.



Figure 13) FlexVol versus FlexGroup: maximum average total IOPS.

ONTAP 9.4 and 9.5 Performance Testing

For ONTAP version 9.4 and 9.5, we ran a set of performance tests using standard NAS benchmark suites that simulate both EDA and software build workloads. The goal was to show that ONTAP improves performance with each release.

The ONTAP 9.4 and 9.5 tests featured the following configurations:

- A NetApp AFF A700s all-flash storage system cluster
- A FlexGroup volume spanning a single node and two nodes
- 14 NFSv3 clients
- 32 10GB LIFs (16 LIFs per node)
- 32 mount points on each client

The following graphs (Figure 14, Figure 15, Figure 16, Figure 17, Figure 18, Figure 19, Figure 20, and Figure 21) show that performance in a FlexGroup volume can scale, and that each release provides fairly substantial performance improvements in ONTAP. These improvements can be accomplished with a nondisruptive upgrade.

The first set of graphs is for an EDA workload.

Figure 14) Standard NAS benchmark (EDA)—ONTAP 9.5: one node versus two nodes (operations/sec).





Figure 15) Standard NAS benchmark (EDA)—ONTAP 9.4 versus ONTAP 9.5 (operations/sec).

Figure 16) Standard NAS benchmark (EDA)—ONTAP 9.5: one node versus two nodes (MBps).





Figure 17) Standard NAS benchmark (EDA)—ONTAP 9.4 versus ONTAP 9.5 (MBps).

This next set of graphs shows the performance for a standard NAS benchmark running a software build workload (such as Git or Perforce). Both types of workloads are ideal for FlexGroup volumes because of the high file ingest rates and the need for parallel processing of write metadata.



Figure 18) Standard NAS benchmark (software builds)—ONTAP 9.5 (operations/sec).



Figure 19) Standard NAS benchmark (software builds)—ONTAP 9.4 versus ONTAP 9.5 (operations/sec).

Figure 20) Standard NAS benchmark (software builds)—ONTAP 9.5 (MBps).





Figure 21) Standard NAS benchmark (software builds)—ONTAP 9.4 versus ONTAP 9.5 (MBps).

For more performance information, see <u>TR-4571: FlexGroup Volumes Best Practices and Implementation</u> <u>Guide</u>.

7 FlexGroup Technical Overview

NetApp ONTAP FlexGroup technology has taken the concept of the NetApp FlexVol volume in ONTAP and applied a NetApp WAFL[®] subsystem known as the remote access layer (RAL). RAL directs the ingestion of new files and folders and tracks existing files and folders for fast redirection on reads. This capability provides automatic load balancing of incoming writes across participating member volumes.

7.1 Overview of a FlexGroup Volume

At a high level, a FlexGroup volume is simply a collection of FlexVol volumes acting as a single entity. NAS clients access the FlexGroup volume just as they would any normal FlexVol volume: from an export or a CIFS/SMB share (Figure 22). ONTAP redirects incoming NAS requests using symlinks within ONTAP that are transparent to clients.

Figure 22) A FlexGroup volume.



Although the underlying construct of a FlexGroup volume is a FlexVol volume, there are several benefits a FlexGroup volume offers that a normal FlexVol volume cannot. See "Advantages of NetApp ONTAP FlexGroup" for details.

A FlexGroup volume creates files on a per FlexVol basis—there is no file striping. The throughput and performance gains for a FlexGroup volume are seen by way of concurrency of operations across multiple FlexVol volumes, aggregates, and nodes. A series of operations can occur in parallel across all hardware on which the FlexGroup volume resides. FlexGroup volumes are an ideal complement to the clustered ONTAP scale-out architecture.

7.2 File Creation and Automatic Load Balancing

When a file is created in a FlexGroup volume, that file is directed to the "best available" FlexVol member in the FlexGroup volume. "Best available" in this case means "most free space available," "most free inodes available," and the recent load on a FlexVol member. ONTAP makes these decisions without the need of administrator intervention. The goal of the FlexGroup volume is to keep member volumes as evenly allocated with capacity as possible, and also keep the ingest workload of a FlexGroup volume as evenly distributed across members as possible, with the fewest number of remote hard links possible. This approach is known as "automatic load balancing" and is transparent to clients and storage administrators. This concept adds to the overall simplicity of the FlexGroup story: Storage administrators provision the storage in seconds and usually don't have to think about the design or layout.

Keep in mind the following features in various versions of ONTAP:

- ONTAP 9.3 and later versions help mitigate "out of space" (ENOSPC) issues by supporting volume autogrow.
- ONTAP 9.6 and later versions use Elastic Sizing to add an extra layer of protection for failed writes to large files when a member fills.
- ONTAP 9.7 introduces ingest changes to better handle streaming I/O workload placement.

Local Versus Remote Placement

Because a FlexGroup volume has multiple constituent volumes and FlexGroup is designed to place data evenly in all constituents, there is a notion of "remote placement" of files. ONTAP can operate in up to 24-node clusters in NAS-only configurations, so there is also a notion of "remote traffic."

However, these two concepts are not synonymous. **Remote traffic** is traffic over the cluster interconnect network and is present in all ONTAP configurations, not just in a FlexGroup volume. **Remote placement** is unique to FlexGroup volumes and occurs when a file or folder is created on a FlexGroup member that does not own the parent directory. Remote placement can occur even on the node that owns the parent volume by way of a remote hard link allocated through the RAL.

Local placement involves creating the object so that it is stored in the same constituent as its parent directory. Local placement provides the highest metadata performance for that file or subdirectory in future operations. Remote placement, in contrast, causes that file or subdirectory to suffer a slight metadata access penalty. However, it allows the FlexGroup volume to place the new content on a different constituent from its parent directory to better distribute the collective dataset and workload. The penalty seen from remote placement of files or folders is more than offset by the performance and throughput gains of having multiple volume affinities for workloads (Figure 23).

To accomplish an evenly balanced workload, ONTAP monitors the status and member volume attributes every second for optimal placement of data. This process seeks to accomplish a balance of multiple goals:

- Space usage remains balanced.
- Overutilized member constituents are avoided by analyzing data creation patterns.
- Files are placed locally to ensure that latency is as low as possible.

Figure 23) Remote placement of files through remote hard links.



Example of File and Folder Ingest

On GitHub, we added a dd_script to do parallel dd operations on a client. This script provides a better throughput test than a single-threaded dd command. We used the script to illustrate how ONTAP places

files across a FlexGroup on ingest. We then used diag-level commands to find the location of the files according to their inodes and mapped out some of their locations in the following scripts.

The configuration was as follows:

- ONTAP 9.3
- A single-node FlexGroup with eight members
- A single client running the dd script

This is the FlexGroup volume size output before we ran the script:

The script creates folders at the top level specified in the script, and then populates each folder with the specified number of files at a specific size. In this test, we chose eight folders and eight files to mirror the FlexGroup member volume count. We chose a file size of 1GB.

After we ran the script, the FlexGroup members looked like this (deduplication and compression kept the file sizes below 1GB):

<pre>cluster::*> vol show -vserver DEMO -volume flexgroup_local* -fields used,percent- used,size,files,files-used -sort-by used</pre>						
vserver		-		percent-used	files	files-used
DEMO	flexgroup local 0004	2.50TB	86.88MB	5%	21251126	106
DEMO	flexgroup local 0007	2.50TB	90.85MB	5%	21251126	106
DEMO	flexgroup local 0005	2.50TB	91.20MB	5%	21251126	107
DEMO	flexgroup local 0006	2.50TB	91.23MB	5%	21251126	108
DEMO	flexgroup local 0008	2.50TB	91.58MB	5%	21251126	107
DEMO	flexgroup local 0002	2.50TB	92.48MB	5%	21251126	107
DEMO	flexgroup local 0001	2.50TB	92.93MB	5%	21251126	114
DEMO	flexgroup local 0003	2.50TB	96.44MB	5%	21251126	108
DEMO	flexgroup local	20TB	733.6MB	61%	170009008	863
9 entries were displayed						

The files were placed relatively evenly across all member volumes, as shown in the output. A closer look at the layout shows that the folders were allocated evenly across the member volumes. However, on a per-folder basis, the files were not allocated evenly. This is because the files were 1GB in size and were more likely to go remote from their parent folder due to their size (Figure 24).



Figure 24) File and folder distribution in a FlexGroup volume: dd script.

Although the files were not evenly distributed on a per-folder basis, the result was that the files across all folders were evenly allocated over time. This result is shown in the space distribution output (Figure 25).

cluster: by used	::*> vol show -vserver	DEMO -v	volume fl	<pre>lexgroup_local* -fields used,percent-used,size -sort-</pre>
vserver	volume	size	used	percent-used
DEMO	flexgroup local 0002	2.50TB	85.77MB	 5%
	flexgroup local 0008			
DEMO	flexgroup local 0003	2.50TB	86.04MB	5%
DEMO	flexgroup local 0006	2.50TB	89.72MB	5%
DEMO	flexgroup local 0004	2.50TB	90.34MB	5%
DEMO	flexgroup local 0007	2.50TB	94.10MB	5%
DEMO	flexgroup local 0005	2.50TB	94.18MB	5%
DEMO	flexgroup local 0001	2.50TB	94.23MB	5%
DEMO	flexgroup local	20TB	720.3MB	61%
9 entrie	es were displayed.			

Figure 25) Space distribution across member volumes: dd script.



FlexGroup Load-Balancing Concepts

The following terms and concepts are central to how FlexGroup volumes ingest data and balance load across member volumes.

- **Remote access layer.** The RAL is a new mechanism in ONTAP provided with the FlexGroup feature. The RAL allows a single WAFL message that runs against one member volume to manipulate inodes in that member volume and other member volumes.
- **Ingest heuristics.** Ingest heuristics allow ONTAP to base intelligent decisions for file ingest on a series of decision points. Member volumes participating in a FlexGroup volume refresh every second to provide an up-to-date view of the current state of the volumes. Each ONTAP release features ingest heuristic improvements, so if you're using a FlexGroup volume, be sure to run the latest patched release.
- Remote allocation. A FlexGroup volume allocates workloads based on the following:
 - Amount of data a member constituent holds (% used)
 - Amount of available free space in members
 - Last N seconds' worth of new content allocation requests
 - Last N seconds' worth of inode allocations and where they were drawn from
 - Number of free inodes/files in a member volume (ONTAP 9.3 and later)

A FlexGroup volume generally favors local placement when possible, but sometimes, remote allocation of data is more likely. These scenarios include the following:

- Creating subdirectories near the top-level junction of the FlexGroup volume
- Creating files or folders in directories that already have many files or folders
- Situations in which member constituent space allocation has a high discrepancy in capacity utilization
- Situations in which member constituent volumes approach 90% capacity or inode utilization
- Situations in which there is an unbalanced load (one member is getting more traffic than others)

Sometimes, the member is a different FlexVol volume than the parent directory, but the FlexGroup ingest heuristics tend to favor local traffic for files over remote traffic. For directories, a FlexGroup volume tends to favor remote creation over local creation in FlexVol members. As traffic normalizes on a FlexGroup volume and the volume begins to allocate files, the allocation favors local traffic more, and remote traffic hovers around 5% to 10%.

In ONTAP 9.7 and later, the ingest algorithms attempt to detect workload types to make more intelligent placement decisions based on the kinds of operations dominating them. This change helps the volume make more intelligent placement decisions for streaming and large-file workloads, and improves the workload balance across member volumes as data is ingested.

- **Urgency.** Urgency in a FlexGroup volume is how full a member is (or, as of ONTAP 9.3, how close to the max file count the volume is) versus how likely it is to be used for ingest of data. Each node maintains two global variables used in determining how likely it is that new data will hit a member volume in a FlexGroup volume:
 - Free-warning. This variable is set to 50GB by default. This number represents the amount of free space available in a FlexGroup member and is used to calculate the probability of how urgent it is to place content in remote members.
 - Free-danger. This variable is set to 10GB by default. This number represents the threshold at which the member volume's urgency will be set to 100%. All ingest traffic will avoid the member volume until sufficient free space is added to the member or data is deleted.
- **Tolerance.** Tolerance in a FlexGroup volume is a measure of usage disparity between members or the percentage of disparity of used space between members that a FlexGroup volume can tolerate before generating more remote allocation decisions.

Tolerance is controlled through three node-level global variables:

- Max-tolerance. This value is set to a default of 10%. This means that a member volume can tolerate up to 10% of the working-set value (100GB) of used space before it has to send traffic remote a higher percentage of the time. For example, if one member is >10% more full than another member, traffic will be diverted elsewhere. Empty member volumes always use the maxtolerance value.
- Min-tolerance. This value is set to a default of 0%. When a member volume is full, the mintolerance value is enforced and traffic is sent remote 100% of the time in an attempt to even up the space distribution.
- Working-set. This variable defines the free space level that the max- and min-tolerance percentages use for their calculations. The default of this value is 100GB.

Caveats

In cases in which a member volume starts to become "more full" than other member volumes, performance can deteriorate on the FlexGroup volume because the workload is creating more remote hard links.

In cases in which member volumes fill up completely in a FlexGroup volume, the entire FlexGroup volume reports ENOSPC errors to the client. Remediation steps must be taken to correct the issue (such as growing the FlexGroup members or deleting data). This also applies to member volumes running out of inodes. ONTAP 9.3 improved the ingest calculations to take member volume inode counts into consideration when allocating files.

ONTAP 9.6 and later versions include the elastic sizing feature described later in this document, which can help avoid scenarios where a member volume running out of space can fail a write operation.

Local Versus Remote Test

A simple file and directory creation test was performed to measure the local versus the remote placement for files and directories. The following setup was used:

- Two FAS8040 nodes
- Two SSD aggregates (non-AFF personality)
- Four FlexVol member constituents per aggregate; eight total members
- 100,000 directories

- 10,000,000,000 files (100,000 per directory x 100,000 directories)
- Red Hat 7.x client
- Simple mkdir and truncate commands for loops:

```
for x in `seq 1 100000`; do mkdir dir$x; done
for x in dir{1..100000}; do truncate -s 1k /mnt/$x/file{1..100000}; done
```

In the above scenario, the remote allocation of directories was at 90%:

remote_dirs	90				
The remote allocation of files was only 10%:					

remote_files	10	
--------------	----	--

The statistics above were pulled from the command statistics show -object flexgroup at the advanced privilege level. See the appendix for information about how to collect and view FlexGroup statistics.

7.3 Elastic Sizing

Files written to a FlexGroup volume live in individual member volumes. They do not stripe across member volumes, so if a file is written and grows over time, or a large file is written to a FlexGroup volume, that write might fail because of lack of space in a member volume.

There are a few reasons why a member volume in a FlexGroup volume might fill up:

- If you write a single file that exceeds the available space of a member volume. For example, a 10GB file is written to a member volume with 9GB available.
- If a file is appended over time, it can eventually fill up a member volume—for example, if a database resides in a member volume.
- Snapshot copies eat into the active file system space available.

FlexGroup volumes do a good job of allocating space across member volumes, but if a workload anomaly occurs, it can have a negative effect. (For example, if your volume is composed of 4K files but then you zip some up and create a giant single file).

One solution is to grow volumes or delete data. However, administrators often don't see the issue until it's too late and "out of space" errors have occurred.

For example, a FlexGroup volume can be hundreds of terabytes in size, but the underlying member volumes and their free capacities are what determine the space available for individual files. If a 200TB FlexGroup volume has 20TB remaining (10% of the volume), the amount of space available for a single file to write is not 20TB; instead, it is 20TB/[number of member volumes in a FlexGroup volume].

In a two-node cluster, a FlexGroup that spans both nodes is likely to have 16 member volumes. That means if 20TB are available in a FlexGroup volume, the member volumes have 1.25TB available. Before ONTAP 9.6, any single file that exceeds 1.25TB in size could not write to a FlexGroup volume without volume autogrow enabled.

Starting in ONTAP 9.6, the elastic sizing feature helps avoid "out of space" errors in this scenario. This feature is enabled by default and does not require administrator configuration or intervention.

Elastic Sizing: an Airbag for Your Data

One of our FlexGroup volume developers refers to elastic sizing as an "airbag" in that it's not designed to stop you from getting into an accident, but it does help soften the landing when it happens. In other words, it's not going to prevent you from writing large files or running out of space, but it is going to provide a way for those writes to complete.

Here's how it works:

- 1. When a file is written to ONTAP, the system has no idea how large that file will become. The client doesn't know. The application usually doesn't know. All that's known is "hey, I want to write a file."
- 2. When a FlexGroup volume receives a write request, it is placed in the best available member based on various factors such as free capacity, inode count, time since last file creation, member volume performance (new in ONTAP 9.6), and so on.
- 3. When a file is placed, since ONTAP doesn't know how large a file will get, it also doesn't know if the file is going to grow to a size that's larger than the available space. So, the write is allowed as long as we have space to allow it.
- 4. If/when the member volume runs out of space, right before ONTAP sends an "out of space" error to the client, it will query the other member volumes in the FlexGroup volume to see if there's any available space to borrow. If there is, ONTAP adds 1% of the volume's total capacity (in a range of 10MB to 10GB) to the volume that is full (while taking the same amount from another member volume in the same FlexGroup volume) and then the file write will continue.
- 5. During the time ONTAP is looking for space to borrow, that file write is paused. This will appear to the client as a performance issue. But the overall goal isn't to finish the write fast—it's to allow the write to finish at all. Usually, a member volume will be large enough to provide the 10GB increment (1% of 1TB is 10GB), which is often more than enough to allow a file creation to complete. In smaller member volumes, the effect on performance could be greater, because the system will need to query to borrow space more often.
- 6. The capacity borrowing will maintain the overall size of the FlexGroup—for example, if your FlexGroup volume is 40TB in size, it will remain 40TB.



Figure 26) File write behavior before elastic sizing.

Figure 27) File write behavior after elastic sizing.



After files are deleted or volumes are grown and space is available in that member volume again, ONTAP will re-adjust the member volumes back to their original sizes to maintain an evenness in space.

Ultimately, elastic sizing helps remove the administrator overhead of managing space and worrying so much about the initial sizing and deployment of a FlexGroup volume. You can spend less time thinking about how many member volumes you need, what size they should be, and so on.

When you combine elastic sizing in ONTAP 9.6 with features like autogrow/shrink, ONTAP can manage your capacity and help avoid emergency space issues.

7.4 FlexVol to FlexGroup In-Place Conversion

In ONTAP 9.7, it is now possible to convert a single FlexVol volume to a FlexGroup volume with a single member volume, in place. The conversion takes less than 40 seconds of disruption, regardless of how much data capacity or how many files reside in the volume. There is no need to remount clients, copy data, or make any other modifications that could create a maintenance window. After the FlexVol volume is converted to a FlexGroup volume, you can add new member volumes to expand the capacity.

Reasons to Convert a FlexVol Volume to a FlexGroup Volume

FlexGroup volumes offer a few advantages over FlexVol volumes, such as:

- Ability to expand beyond 100TB and 2 billion files in a single volume
- Ability to scale out capacity or performance nondisruptively
- Multithreaded performance for high-ingest workloads
- Simplification of volume management and deployment

For example, perhaps you have a workload that is growing rapidly and you don't want to have to migrate the data, but still want to provide more capacity. Or perhaps a workload isn't performing well on a FlexVol volume, so you want to provide better performance handling with FlexGroup. Converting can help here.

For more information about FlexVol to FlexGroup conversion, see this <u>blog</u>, this <u>podcast</u>, or <u>TR-4571</u>.

7.5 Volume Autosize (Autogrow/Autoshrink)

In ONTAP 9.3, support for volume autogrow was added for FlexGroup volumes. This support enables a storage administrator to set an autogrow policy for the FlexGroup volume that allows ONTAP to increase the FlexVol size to a predefined threshold when a volume approaches capacity. This ability is especially useful in a FlexGroup volume, because volume autogrow can help prevent member volumes from filling prematurely and causing premature "out of space" scenarios in the entire FlexGroup volume. Applying volume autogrow to a FlexGroup volume is done in the same way as with a FlexVol volume. See the appendix for an example of how to apply volume autogrow.

Autosize Interaction with Elastic Sizing

Starting in ONTAP 9.6, Elastic Sizing provides a way for file writes to complete in nearly filled member volumes by borrowing space from other member volumes. This takes place without growing the total size of the FlexGroup volume. As space is freed up in the filled member volume, elastic sizing begins to normalize the member volume sizes back to their original capacities.

Volume autosize, on the other hand, adds space to the total size of the FlexGroup volume by automatically growing a member volume when it reaches a space threshold.

When autosize is enabled for a volume, elastic sizing no longer takes effect for that volume. If you want to use elastic sizing for a volume, disable autosize.

7.6 64-Bit File Identifiers

By default, NFS in ONTAP uses 32-bit file IDs. 32-bit file IDs are limited to 2,147,483,647 maximum unsigned integers. With the 2 billion inode limit in FlexVol, this value fits nicely into the architecture.

However, because FlexGroup volumes can officially support up to 400 billion files in a single container (and theoretically, many more), the implementation of 64-bit file IDs was needed. 64-bit file IDs support up to 9,223,372,036,854,775,807 unsigned integers.

The 64-bit file identifier option is set to "off/disabled" by default. This was by design, to make certain that legacy applications and operating systems that require 32-bit file identifiers were not unexpectedly affected by ONTAP changes before administrators could properly evaluate their environments. Check with your application and OS vendor for their support for 64-bit file IDs before enabling them. Alternatively, create a test SVM and enable it to see how applications and clients react with 64-bit file IDs. Most modern applications and operating systems can handle 64-bit file IDs without issue.

This option can currently be enabled only with the advanced privilege level on the command line:

```
cluster::> set advanced
cluster::*> nfs server modify -vserver SVM -v3-64bit-identifiers enabled
```

After enabling or disabling this option, you must remount all clients. Otherwise, because the file system IDs change, the clients might receive stale file handle messages when attempting NFS operations. For more information about how enabling or disabling FSID change options can affect SVMs in high-file-count environments, see "How FSIDs Operate with SVMs in High-File-Count Environments," later in this document.

If a FlexGroup volume does not exceed two billion files, you can leave this value unchanged. However, to prevent any file ID conflicts, the inode maximum on the FlexGroup volume should also be increased to no more than 2,147,483,647.

cluster::*> vol show -vserver SVM -volume flexgroup -fields files

Note: This option does not affect SMB operations and is unnecessary with volumes that use only SMB.

NFSv3 Versus NFSv4.x

NFSv3 and NFSv4.x use different file ID semantics. Now that FlexGroup volumes support NFSv4.x, ONTAP 9.7 provides two different options for enabling/disabling 64-bit file IDs.

When you use both NFSv3 and NFSv4.x in an SVM you want the 64-bit ID option apply to both protocols, you must set both options.

If only one option is set and volumes are accessed by both protocols, you might see undesired behavior between protocols. For instance, NFSv3 might be able to create and view more than 2 billion files, whereas NFSv4.x would throw an error.

The options are:

```
-v3-64bit-identifiers [enabled/disabled]
-v4-64bit-identifiers [enabled/disabled]
```

Using Quota Enforcement to Limit File Count

Starting with ONTAP 9.5, it's possible to set up a quota policy that prevents a FlexGroup volume from exceeding 2 billion files if 32-bit file handles are still being used by way of quota enforcement.

Because quota policies don't apply to files created below the parent volume, create a qtree inside the FlexGroup volume. Then create a default quota rule with 2 billion files as the limit to help reduce the risk of users overrunning the 32-bit file ID limitations.

```
cluster::*> qtree create -vserver DEMO -volume FG4 -qtree twobillionfiles -security-style unix -
oplock-mode enable -unix-permissions 777
cluster::*> quota policy rule create -vserver DEMO -policy-name files -volume FG4 -type tree -
target "" -file-limit 200000000
cluster::*> quota on -vserver DEMO -volume FG4
[Job 15906] Job is queued: "quota on" performed for quota policy "tree" on volume "FG4" in
Vserver "DEMO".
cluster::*> quota resize -vserver DEMO -volume FG4
[Job 15907] Job is queued: "quota resize" performed for quota policy "tree" on volume "FG4" in
Vserver "DEMO".
cluster::*> quota report -vserver DEMO -volume FG4
Vserver: DEMO
                     ----Disk---- ----Files----- Quota
pe ID Used Limit Used Limit Specifier
                Type ID
Volume Tree
        ----- ---
FG4
       twobillionfiles
                 tree 1 OB
                                                    1
                                                    2000000000 twobillionfiles
                  tree *
                                   0B
FG4
                                            _
                                                    0
                                                    2000000000
                                                                *
2 entries were displayed.
```

After that is done, use file permissions to limit access, preventing users from creating files at the volume level. Apply SMB shares to the gtree rather than the volume, and mounts should occur at the gtree level.

Then, as files are created in the qtree, they count against the limit.

```
[root@centos7 home]# cd /FG4/twobillionfiles/
[root@centos7 twobillionfiles]# ls
[root@centos7 twobillionfiles]# touch new1
[root@centos7 twobillionfiles]# touch new2
[root@centos7 twobillionfiles]# ls
new1 new2 new3
cluster::*> quota report -vserver DEMO -volume FG4
Vserver: DEMO
----Disk---- Quota
Volume Tree Type ID Used Limit Used Limit Specifier
```

FG4 twobillionfiles tree 1 0B - 4
200000000 twobillionfiles
FG4 tree * 0B - 0 200000000 *

System Manager Support for the 64-Bit File ID Option (Classic Version)

Starting in ONTAP 9.2, it is also possible to enable or disable the NFS server option from ONTAP System Manager (formerly NetApp OnCommand[®] System Manager). To do this, navigate to the SVM and select the **SVM Settings** menu tab (Figure 28).

Figure 28) SVM Settings tab—classic view.

NetApp OnCommand System Manager										
	Dashboard	Applications	LUNs	SVMs	Network	Storage Tiers	Hardware and Diagnostics -	Protection -	Configura	ations
D	DEMO Volumes Application Provisioning Namespace Shares LUNs Qtrees Quotas SVM Settings									

Click the **NFS** link on the left, under Protocols and then click **Edit**. The SVM Settings dialog box that opens contains a checkbox that allows you to enable or disable 64-bit file identifiers (Figure 29).

SVM Settings		
Protocols	🔺 💿 Enable 🌑 Disable 📝 Edit 🏹 Refresh	Edit NFS Settings
CIFS INFS ISCSI FC/FCoE	Server Status: Enabled Configuration Version 3 Support: Enabled	 Support version 3 NFS Version 3 Features Enable 64-bit FSIDs and File Identifiers
Policies Export Policies Efficiency Policies	Version 4 Support: Enabled Version 4.1 Support: Enabled	It is recommended that you enable 64-bit NFSv3 FSIDs and File Identifiers to avoid conflicts between File IDs on a FlexGroup volume as the conflict of file IDs results in I/O failure. Before enabling 64-bit FSIDs and File Identifiers, ensure that there are no 32-bit client applications as they will not be supported. After enabling the 64-bit NFSv3 FSIDs and File Identifiers, it is recommended that you remount all the connected NFSv3 clients.
Protection Policies		

Figure 29) Enable/disable 64-bit file identifiers in System Manager.

After you enable or disable this option, all clients must be remounted, because the file system IDs change and the clients might receive stale file handle messages when attempting NFS operations.

ONTAP System Manager: 9.7 and Later

ONTAP 9.7 introduced a new System Manager interface based on REST API capabilities. Because the 64-bit file ID option does not currently exist in the REST API, the only way to modify it in System Manager is to use the classic view. Alternately, use the CLI.

Impact of File ID Collision

If 64-bit file IDs are not enabled, the risk of file ID collisions increases. When a file ID collision occurs, the effect can range from a "stale file handle" error on the client to directory and file listings failing, to an application failing entirely. Usually, it is imperative to enable the 64-bit file ID option when using FlexGroup volumes.

Effects of File System ID (FSID) Changes in ONTAP

NFS uses a file system ID (FSID) when interacting between client and server. This FSID lets the NFS client know where data lives in the NFS server's file system. Because ONTAP can span multiple file systems across multiple nodes by way of junction paths, this FSID can change depending on where data lives. Some older Linux clients can have problems differentiating these FSID changes, resulting in failures during basic attribute operations, such as chown and chmod.

An example of this issue can be found in <u>bug 671319</u>. If you disable the FSID change with NFSv3, be sure to enable 64-Bit File Identifiers in ONTAP 9, but keep in mind that this option could affect older legacy applications that require 32-bit file IDs.

How FSIDs Operate with SVMs in High-File-Count Environments

The FSID change option for NFSv3 and NFSv4.x provides FlexVol and FlexGroup volumes with their own unique file systems, which means that the number of files allowed in the SVM is dictated by the number of volumes. However, disabling the FSID change options will cause the 32-bit or 64-bit file identifiers to apply to the SVM itself, meaning that the 2 billion file limit with 32-bit would apply to **all** volumes. Therefore, the SVM would be limited to 2 billion files, rather than the FlexVol or FlexGroup volume. Leaving the FSID change option enabled allows volumes to operate as independent file systems with their own dedicated file counts.

NetApp recommends leaving the FSID change option enabled with FlexGroup volumes to help prevent file ID collisions.

How FSIDs Operate with Snapshot Copies

When a Snapshot copy of a volume is taken, a copy of a file's inodes is preserved in the file system for access later. The file theoretically exists in two locations.

With NFSv3, even though there are two copies of essentially the same file, the FSIDs of those files are not identical. FSIDs of files are formulated using a combination of NetApp WAFL inode numbers, volume identifiers, and Snapshot IDs. Because every Snapshot copy has a different ID, every Snapshot copy of a file has a different FSID in NFSv3, regardless of the setting of the option -v3-fsid-change. The NFS RFC spec does not require FSIDs for a file to be identical across file versions.

Note: The -v4-fsid-change option does not apply to FlexGroup volumes, because NFSv4 is currently unsupported with FlexGroup volumes.

Directory Size Considerations

In ONTAP, there are limitations to the maximum directory size on disk. This limit is known as <u>maxdirsize</u>. The maxdirsize value for a volume is capped at 320MB, regardless of platform. That means the memory allocation for the directory size can reach a maximum of only 320MB before a directory can no longer grow larger.

Number of Files That Fit into a Single Directory with the Default Maximum Size

To determine how many files can fit into a single directory with the default maxdirsize setting, use this formula:

• Memory in KB * 53 * 25%

Since the maxdirsize value is set to 320MB by default on larger systems, the maximum number of files in a single directory would be 4,341,760 for SMB and NFS. NetApp strongly recommends that you keep the maxdirsize value as low as possible, but no higher than 80% of the 320MB limit (256MB, or around 3.4 million files).
Event Management System Messages Sent When maxdirsize Is Exceeded

The following event management system messages are triggered when the maxdirsize value is either exceeded or close to being exceeded. Warnings are sent at 90% of the maxdirsize value and can be viewed with the event log show command or through the ONTAP System Manager event section. Active IQ Unified Manager can be used to monitor maxdirsize, trigger alarms, and notify before the 90% threshold. (See Figure 30.)

Message Name: wafl.dir.size.max Severity: ERROR Corrective Action: Use the "volume file show-inode" command with the file ID and volume name information to find the file path. Reduce the number of files in the directory. If not possible, use the (privilege:advanced) option "volume modify -volume vol name maxdir-size new value" to increase the maximum number of files per directory. However, doing so could impact system performance. If you need to increase the maximum directory size, work with technical support. Description: This message occurs after a directory has reached its maximum directory size (maxdirsize) limit. Supports SNMP trap: true Destinations: -Number of Drops Between Transmissions: 0 Dropping Interval (Seconds) Between Transmissions: 0 Message Name: wafl.dir.size.max.warning Severity: ERROR Corrective Action: Use the "volume file show-inode" command with the file ID and volume name information to find the file path. Reduce the number of files in the directory. If not possible, use the (privilege:advanced) option "volume modify -volume vol name maxdir-size new value" to increase the maximum number of files per directory. However, doing so could impact system performance. If you need to increase the maximum directory size, work with technical support. Description: This message occurs when a directory has reached or surpassed 90% of its current maximum directory size (maxdirsize) limit, and the current maxdirsize is less than the default maxdirsize, which is 1% of total system memory. Supports SNMP trap: true Destinations: Number of Drops Between Transmissions: 0 Dropping Interval (Seconds) Between Transmissions: 0 Message Name: wafl.dir.size.warning Severity: ERROR Corrective Action: Use the "volume file show-inode" command with the file ID and volume name information to find the file path. Reduce the number of files in the directory. If not possible, use the (privilege:advanced) option "volume modify -volume vol name maxdir-size new value" to increase the maximum number of files per directory. However, doing so could impact system performance. If you need to increase the maximum directory size, work with technical support. Description: This mesaage occurs when a directory surpasses 90% of its current maximum directory size (maxdirsize) limit. Supports SNMP trap: true Destinations: -Number of Drops Between Transmissions: 0 Dropping Interval (Seconds) Between Transmissions: 0

	System Manager				Ø 🗭 🗘 Ø	
					Type: All	+
=	Events					
Dashboard	C Refresh					
Applications & Tiers	Time			₩ Source	The former and the fo	
Storage	Apr/27/2018 10:22:01	ontap9-tme-8040-01	error	notifyd	waff, dir size, warning; Directory size for file id 1234 in volume flexgroupabcde/ghi-jikim is approaching the maxdinsize limit;	
storage	Apr/27/2018 10:15:35	ontap9-tme-8040-02	error	mgwd	mgmtgwd.configbr.noSNCBackup. Cluster backup is saved on only one node and no offsite configuration backup destination URL is configured.	
Network	Apr/27/2018 10:15:04	ontap9-tme-8040-01	error	mgwd	mgmtged.confighr.backupFailed: The node configuration backup ontap9-tme-8040-01.8hour.2018-04-27.10_15_00.72 cannot be created. Error: Tailed to create tarball for backup ontap9-tme-8040-01.8hour	ur.2018
Protection	Apr/27/2018 10:15:02	ontap9-tme-8040-02	error	mgwd	mgmtgwd.confighr.bachupFailed: The node configuration bachup ontap9-tme-8040-02.8hour.2018-04-27.10_15_00.7z cannot be created. Error: Tailed to create tarbail for bachup ontap9-tme-8040-02.8hou	ar.2018
Events & Jobs	Apr/27/2018 10:11:00	ontap9-tme-8040-01	error	mgwd	exports.dom.notFound. IP address '10.193.67.167' does not have a reverse mapping for its corresponding hostname in the configured name servers when evaluating the export-policy rule at index '1' in p	oolicy-id
Events & Jobs	Apr/27/2018 10:09:37	ontap9-tme-8040-01	error	kernel	Nblade.clfs/hrConnect/Falled: vserver/kame="ch-sum-smb1", vserverid#"12", error/Description="No such object", error/Code#"2", shareName="ClFS.HOMEDIR", serverid#"10.193.67.111", clientip="10.193.67.	182*
Events	Apr/27/2018 10:00:29	ontap9-tme-8040-01	error	kernel	Nblade.cltShrConnectFailed: vserverName="ch-svm-smb1", vserverId="12", errorDescription="No such object", errorCode="2", shareName="CIFS.HOMEDIR", serverId="10.193.67.112", clientlp="10.193.67.112", c	161"
System Alerts	Apr/27/2018 09:57:01	ontap9-tme-8040-01	error	kernel	Nblade.clfsDirConnectFailed: vserverName="ch-sum-smb1", vserverId="12", errorDescription="No such object", errorCode="2", shareName="ClFS.HOMEDIR", serverId="10.193.67.111", clientlp="10.193.67.	.174°
Jobs	Apr/27/2018 09:55:39	ontap9-tme-8040-01	error	kernel	Nblade.clfs/hrConnect/Falled: vserver/kame="ch-svm-smb1", vserveride"12", error/Description="No such object", error/Code="2", shareName="ClFS.HOMEDIR", serveride"10.193.67.112", clientip="10.193.67.112", clientip="10.193.67.11	93.
Configuration	Apr/27/2018 09:36:48	ontap9-tme-8040-01	error	kernel	Nblade.clfShrConnectFailed: vserverName="ch-svm-smb1", vserverId="12", errorDescription="No such object", errorCode="2", shareName="ClFS.HOMEDIR", serverId="10.193.67.111", clientlp="10.193.67.	176"
Configuration	Apr/27/2018 09:24:03	ontap9-tme-8040-01	error	kernel	Nblade.clfShrConnectFailed: vserverName="ch-sum-smb1", vserverId="12", errorDescription="No such object", errorCode="2", shareName="CIFS.HOMEDIR", serverId="10.193.67.111", clientlp="10.193.67.	.113"
	Apr/27/2018 09:15:31	ontap9-tme-8040-01	error	kernel	Nolade.cltShrConnectFailed: vserverName="ch-svm-smb1", vserverid="12", errorDescription="No such object", errorCode="2", shareName="ClFS.HOMEDIR", serverid="10.193.67.111", clientlp="10.193.67.	115"
	Apr/27/2018 09:11:00	ontap9-tme-8040-01	error	mgwd	exports.dom.notFound: IP address '10.193.67.167' does not have a reverse mapping for its corresponding hostname in the configured name servers when evaluating the export-policy rule at index '1' in p	oolicy-is
	Apr/27/2018 08:45:41	ontap9-tme-8040-01	error	kernel	Nblade.clfsDhrConnectFailed: vserverName="ch-sum-smb1", vserverId="12", errorDescription="No such object", errorCode="2", shareName="CIFS.HOMEDIR", serverId="10.193.67.111", clientip="10.193.67.	200"

Figure 30) ONTAP System Manager event screen with maxdirsize warning.

Impact of Increasing the maxdirsize value

When a single directory contains many files, the lookups (such as in a "find" operation) can consume large amounts of CPU and memory. Starting in ONTAP 9.2, "directory indexing" creates an index file for directory sizes exceeding 2MB to help offset the need to perform so many lookups and avoid cache misses. Usually, this helps large directory performance. However, for wildcard searches and readdir operations, indexing is not of much use.

Do FlexGroup Volumes Avoid maxdirsize Limitations?

In FlexGroup volumes, each member volume has the same maxdirsize setting. Even though a directory could potentially span multiple FlexVol member volumes and nodes, the maxdirsize performance impact can still come into play, because directory size is the key component, not individual FlexVol volumes. Therefore, the size of a directory will still be an issue. Thus, FlexGroup volumes do not provide relief for environments facing maxdirsize limitations. Although newer platforms offer more memory and CPU, and the NetApp AFF systems provide performance benefits, the best way to reduce performance impact in directories with large numbers of files is to spread files across more directories in a file system.

Impact of Exceeding the maxdirsize Value

When the maxdirsize value is exceeded in ONTAP, an "out of space" error (ENOSPC) is issued to the client and an event management system message is triggered. To remediate this, the storage administrator must increase the maxdirsize setting or move files out of the directory. For more information about remediation, see <u>KB 000002080</u> on the NetApp Support site (requires a valid support login).

For more details on maxdirsize in FlexGroup volumes, see TR-4571.

8 Features of FlexGroup

NetApp ONTAP FlexGroup features are grouped into the following categories:

Simplicity

- Data protection
- Storage efficiencies

In addition, the functionality and advantages of FlexGroup are in and of themselves a feature and can be reviewed in Advantages of NetApp ONTAP FlexGroup.

8.1 Simplicity

One of the key benefits of a FlexGroup volume is the capability to create a massive container for capacity that delivers superior performance with the same ease as a normal NetApp FlexVol volume. FlexGroup offers support with ONTAP System Manager, Active IQ Performance Manager, and automated commands in the CLI, such as volume create -auto-provision-as flexgroup and flexgroup deploy to enable quick and easy deployment of a FlexGroup volume.

Command Line (CLI)

Although most people think of GUIs when they think of simplicity, the command line is also a place where tasks can be made easier. The FlexGroup CLI offers some ways to improve the overall usability experience.

FlexGroup Deploy (deprecated/unavailable starting in ONTAP 9.5)

If you are not a fan of using graphical interfaces to manage your storage and have found the ONTAP CLI to be a bit unwieldy, then the new flexgroup deploy command is for you.

This command automates the steps needed to deploy a FlexGroup volume, including:

- Member volume count and placement
- Space guarantee settings

Here are some things to consider with the flexgroup deploy command:

- Aggregates must be provisioned before you use the command.
- The -vserver parameter is also mandatory, so an SVM must be in place in addition to the aggregates.
- The Snapshot policy will be set to default. To disable Snapshot copies at volume creation, use volume create with -snapshot-policy set to none or use volume modify after the creation.
- The security style (UNIX, NTFS, mixed) will be set to the same security style as the vsroot volume. To control the FlexGroup security style at creation, use the -security-style option with volume create or use volume modify after the creation.
- The flexgroup deploy command does not set the advanced privilege NFS server option -v3-64bit-identifiers to enabled (see section 7.6, "64-Bit File Identifiers"). NetApp highly recommends this option for the FlexGroup volume to avoid file ID collisions.

With a single command, you can have petabytes of storage created and deployed within minutes.

<pre>cluster::> flexgroup deploy ? (volume flexgroup deploy)</pre>	
[-size] { <integer>[KB MB GB TB PB]}</integer>	Size of the FlexGroup
[[-vserver] <vserver name="">]</vserver>	Vserver Name
[-volume <volume name="">]</volume>	Name of the FlexGroup to Create
[-type {RW DP}]	Volume Type (default: RW)
[-space-guarantee {none volume}]	Space Guarantee Style (default: volume)
<pre>[-foreground {true false}]</pre>	Foreground Process (default: true)

Note: The flexgroup deploy command is supported only on clusters with four or fewer nodes.

Volume Create (with -auto-provision-as flexgroup)

In ONTAP 9.2, a volume option was introduced for provisioning FlexGroup volumes at the admin privilege level. When specified, this option defaults to eight member FlexVol volumes per node. If no size is specified, the command creates member FlexVol volumes of 200MB each, so it's important to specify a size with the command. Keep in mind that the formula is (8 * aggregates specified/total specified size). This is important because a member volume must be at least 100GB and can be no larger than 100TB. Review TR-4571 for the best practices for sizing your FlexGroup volume capacity.

If no aggregates are specified, ONTAP attempts to select all aggregates available to the specified SVM. So although it's possible to run a simplified command, it's best to be as prescriptive as possible for the FlexGroup configuration.

At a minimum, specify:

- Autoprovision as FlexGroup (-auto-provision-as)
- Volume name (-volume)
- SVM (-vserver)
- Volume size (-size)
- Export/mount point (-junction-path)

Optionally specify:

- Volume security style (-security-style {unix|ntfs|mixed})
- UNIX permissions (-unix-permissions, if security style is UNIX)
- Thin provisioning (-space-guarantee none)

Volume Create (Advanced)

If customization outside of best practices is needed (such as when fewer/more member volumes are needed), volume create -auto-provision-as flexgroup and flexgroup deploy might not be the right commands to use to create a FlexGroup volume. If a cluster has more than four nodes, or if more granular control over the design and placement of the FlexGroup constituent members is desired, then the alternative is the command volume create without the -auto-provision-as option specified. Several options were added that are specific to FlexGroup creation.

Volume Option	What It Does
-aggr-list	Specifies an array of names of aggregates to be used for FlexGroup constituents. Each entry in the list creates a constituent on the specified aggregate. An aggregate can be specified multiple times to have multiple constituents created on it. This parameter applies only to FlexGroup.
-aggr-list-multiplier	Specifies the number of times to iterate over the aggregates listed with the -aggr-list parameter when creating a FlexGroup volume. The aggregate list will be repeated the specified number of times.
-max-constituent-size	Optionally specifies the maximum size of a FlexGroup constituent. The default value is determined by checking the maximum FlexVol size setting on all nodes used by the FlexGroup volume. The smallest value found is selected as the default for the max-constituent size for the FlexGroup constituent. This parameter applies only to FlexGroup volumes.

Table 4) Volume command options for use with FlexGroup.

Volume Modify

After a FlexGroup volume is created, you must carry out changes to the volume options or size by using the CLI command volume modify or the ONTAP System Manager GUI.

Volume Expand

Another command for management of a FlexGroup volume is volume expand. This command enables storage administrators to add member volumes to an existing FlexGroup volume by using the -aggr-list and -aggr-list-multiplier options. Simply specify the aggregates to add members to and the number of desired members per aggregate. ONTAP does the rest.

Volume Expand on Volumes in SnapMirror Relationships

The volume expand command does not work natively with FlexGroup volumes participating in SnapMirror relationships earlier than ONTAP 9.3, because those required a rebaseline of the SnapMirror relationship. ONTAP 9.3 introduced the enhancement to allow volume expansion on FlexGroup volumes participating in a SnapMirror relationship without the need to rebaseline. As of ONTAP 9.3, ONTAP adjusts the FlexGroup member volume count on the next NetApp SnapMirror update.

Note: NetApp recommends upgrading to ONTAP 9.3 or later when you use SnapMirror with FlexGroup volumes.

Expanding FlexGroup Volumes in SnapMirror Relationships Prior to ONTAP 9.3

To expand a volume (to add more members) in a SnapMirror relationship prior to ONTAP 9.3, perform the following steps:

- 1. Perform snapmirror delete on the existing relationship on the destination.
- 2. Perform snapmirror release on the source.
- 3. Perform volume delete on the destination FlexGroup data protection volume.
- 4. Perform volume expand on the source FlexGroup volume.
- 5. Use volume create to create a new destination FlexGroup data protection volume with the same size and constituent count as the source FlexGroup volume.
- 6. Perform snapmirror initialize on the new relationship (rebaseline).

Growing the member volumes without needing to rebaseline the relationship is supported with SnapMirror and FlexGroup.

ONTAP System Manager

ONTAP 9.1 offered ONTAP System Manager support for FlexGroup right out of the gate. A FlexGroup tab was added to the GUI under the Volumes page. On this page, storage administrators can manage an existing FlexGroup volume or create a FlexGroup volume with two clicks. ONTAP 9.4 raised the stakes with an even more robust GUI to support FlexGroup volumes, with the ability to perform virtually all of the same tasks as a FlexVol volume.

Creating a FlexGroup Volume (ONTAP 9.1)

To create a FlexGroup volume in System Manager in ONTAP 9.1, simply navigate to the storage virtual machine (SVM) being managed and click **Volumes** > **FlexGroups**. Then click the **Create** button. A splash page opens with four fields to choose from. The only required fields are Name and Size (Figure 31).

Figure 31) Creating a FlexGroup volume in ONTAP 9.1.

SVM1	▼ Overview Volumes
Volumes	
Volumes	FlexGroups
-	Delete Actions Sefresh

Name	netapp_flexgroup
Protocols Enabled	CIFS, NFS
Aggregates	Recommended per best practices Select aggregates
Space Reserve (optional)	Default 🛩
Size	20 PB 👻

Creating a FlexGroup Volume (ONTAP 9.2)

In ONTAP 9.2 and later, the FlexGroups tab was removed and replaced by a drop-down box on the Create button. Select either **Create FlexVol** or **Create FlexGroup** from this drop-down box in ONTAP 9.2 and later (Figure 32).

Figure 32) Creating a FlexGroup volume in ONTAP 9.2 and later.

Volumes							
Create -	🖉 Edit						
Create FlexVol							
Create FlexG	roup						

Creating a FlexGroup Volume (ONTAP 9.4 and Later—Classic View)

ONTAP 9.7 introduced a redesign of ONTAP System Manager, which helps simplify configuration operations. However, this redesign also means that fewer advanced configuration options are available. If you want to use the classic version of System Manager, click the link at the top of the page (see Figure 33). Otherwise, use the CLI or REST API to do advanced configuration.

Figure 33) Switching to classic view.



1. In ONTAP 9.4, select **Storage and Volumes** to begin the FlexGroup creation process.

OnCommand	Syste	m Manag	er									Ć) 🗩 🌣	0	2
											Type: All	•	₽ Search all Objects		+
=	Vo	lumes on S	VM All SVMs	•											
Dashboard		+ Create 🖌	Edit × Delete 1 Mo	re Actions 0 View M	Issing Protection Relationshi	os C'Refresh									
Applications & Tiers		Status =	Name 👳	Style =	SVM =	Aggregates \Xi	Thin Provisioned 😇	Available Spa =	Total Space \Xi	% Used \Xi	Туре 👳	Protection Relatio =	Storage Efficiency \Xi	Application	
Storage	- 0		FGmirror	FlexGroup	DEMO	aggr1_node1, agg	Yes	9.5 TB	10 TB	0	nu .	Yes	Enabled	-NA-	
Nodes	Œ	1 0	PROD_A	Flexivol	DEMO	aggr1_node2	Yes	972.24 MB	1 GB	0	rw.	No	Enabled	-NA-	
Aggregates &	E		PROD_8	Flexivol	DEMO	aggr1_node2	Yes	972.23 MB	1 G8	0	rw.	No	Enabled	-NA-	
Disks			PROD_C	Flexivol	DEMO	aggr1_node2	Yes	972.26 MB	1 G8	0	nv	No	Enabled	-NA-	
SVMs	Œ) 📀	Tech_ONTAP	FlexGroup	DEMO	aggr1_node1, agg	Yes	9.45 TB	10 TB	0	nv.	Yes	Enabled	-NA-	
Volumes	e		data	Flexivol	DEMO	aggr1_node2	Yes	972.23 MB	1 G8	0	rw.	No	Enabled	-NA-	
LUNS			fgautogrow	FlexGroup	DEMO	aggr1_node1	Yes	6.75 GB	8.6 GB	17	rw	No	Enabled	-NA-	
NVMe	•		flexgroupOS	FlexGroup	DEMO	aggr1_node1, agg	Yes	9.5 TB	10 TB	0	rw	No	Enabled	-NA-	
Shares	۲	•	flexgroup_16	FlexGroup	DEMO	aggr1_node1, agg	Yes	9.5 TB	10 78	0	rw.	No	Enabled	-NA-	
Qtrees		1 💿	flexgroup_local	FlexGroup	DEMO	aggr1_node1	Yes	19 TB	20 TB	0	rw.	No	Enabled	-NA-	
Quotas		0	flexvol	Flexivol	DEMO	aggr1_node1	Yes	971.02 GB	1 TB	0	rw	No	Disabled	-NA-	
Junction Path	ŧ		home	Flexivol	DEMO	aggr1_node2	Yes	94.99 GB	100 GB	0	rw	No	Enabled	-NA-	
Network	•		Inodes	Flexivol	DEMO	aggr1_node1	Yes	190.94 GB	201 GB	0	nv.	No	Enabled	-NA-	
Protection	•		shared	Flexival	DEMO	aggr1_node1	Yes	94.05 GB	100 GB	0	rw.	No	Enabled	-NA-	
Events & Jobs			smellPG	FlexGroup	DEMO	aggr1_node1	Yes	784 KB	80 MB	98	rw	No	Enabled	-NA-	
Events	÷	•	subhome	FlexVol	DEMO	aggr1_node1	Yes	972.27 MB	1 GB	0	nw	No	Enabled	-NA-	
System Alerts		0	testdel	FlexVol	DEMO	aggr1_node1	Yes	972.22 MB	1 GB	0	nw.	No	Enabled	-NA-	
Jobs			tools	Flexivol	DEMO	aggr1_node1	Yes	94.98 GB	100 GB	0	rw.	No	Enabled	-NA-	
	E		volt	FlexVol	DEMO	aggr1_node1	Yes	94.99 GB	100 GB	0	rw.	No	Enabled	-NA-	
Configuration	•		vol2	FlexVol	DEMO	aggr1_node1	Yes	94.99 GB	100 GB	0	CW.	No	Enabled	-NA-	

2. From the + Create menu icon, select Create FlexGroup.

Volumes on SVM	All SVMs		•
+ Create 🖌 Edit	× Delete	More	Actio
Create FlexVol	ie	Ŧ	Sty
Create FlexGroup	irror		Fle

3. Select the desired SVM to create the FlexGroup volume and then click **Select**.

Name		= Subtype	Ŧ
DEMO	running	default	
III NFS	running	default	
III SVM1	running	default	
🕮 blah	running	default	
🕮 ch-svm-krbnfs01	running	default	
🕮 ch-svm-mixed1	running	default	
🕮 ch-svm-nfs1	running	default	

4. Enter the FlexGroup volume name and desired capacity.

Volumes: Create FlexGroup Volum	e
Enter FlexGroup Volume Details	
Name	
Protocols Enabled	CIFS, NFS
Encrypted	
Aggregates	Aggregates are selected as per best practices
Size	GB ¥
Protection	
Volume Protection Volume Relationship Type	Select: V
Create Cancel	

In this window, you can also configure several features and options, including:

- NetApp Volume Encryption
- Volume Protection

Aggregate selection is no longer available from this window, but it is available in the Advanced Features page, which can be accessed by clicking the gear icon on the top right of this window.

Volumes: Create FlexGroup Volume	
Enter FloyCroup Volume Details	Δ
Enter FlexGroup Volume Details	*

This opens a page that allows configuration of:

- Space reservations
- Aggregate selection
- Security style
- UNIX permissions
- Atime updates
- Fractional reserve
- Volume autogrow
- Storage efficiencies and policies
- Quality of service (minimums, maximums, and adaptive QoS)

Configuration Options for FlexGroup in ONTAP System Manager (Basic Options)

Name. Name your FlexGroup volume.

Protocols Enabled. There is nothing to configure here. Protocols are fetched from the SVM's enabled data protocols. If iSCSI or FCP shows up in this field, that does not mean that the FlexGroup volume can be used for LUNs; it is simply displaying what the SVM allows.

Aggregates (moved to Advanced Features in ONTAP 9.4). Define the aggregates to be used with the FlexGroup volume.

Selecting Recommended per Best Practices creates eight member constituents per node. With NetApp AFF systems, the member constituents will reside on the same aggregate. In other configurations, four member constituents per aggregate per node are created. This option requires one aggregate per node for AFF and two aggregates per node for other configurations. If the requirements are not met, creating fails and the storage administrator must manually select aggregates.

Sometimes, storage administrators might want to control the layout of the FlexGroup volume. The GUI gives the option of selecting the aggregates manually through the Select Aggregates button (Figure 34).

Aggregates CRecommended per best practices											
		Aggregate Name	Ŧ	Туре	T	Available Space	Ŧ				
		aggr1_node1		SSD		7.64 TB (3% used)					
		aggr1_node2		SSD		7.85 TB (0% used)					

Figure 34) Manual selection of aggregates.

Space Reserve (moved to Advanced Features in ONTAP 9.4). This field allows a storage administrator to specify whether the FlexGroup volume is thin or thick provisioned. Thin provisioning disables the space guarantee of all member volumes and allows a FlexGroup volume to be overprovisioned in a cluster. Overprovisioning means being able to size a volume beyond the physical capacity of the cluster.

Size. This field specifies the total size of the FlexGroup volume. The size of member constituents depends on the number of nodes and aggregates in the cluster. Member constituents are automatically sized to equal amounts across the FlexGroup volume.

The available size allowed depends on the total number of aggregates available in the cluster, as well as the type of node and ONTAP version being used. Remember that System Manager deploys four member volumes per aggregate. If only two aggregates are available in the cluster, then only eight members are created at a maximum of 100TB per member (Table 5). The next table shows member volume counts on larger nodes running 9.4 or later.

Aggregates per Cluster	Total Member Volumes
1	4
2	8
3	12
4	16

Table 5) FlexVol member to aggregate ratios: System Manager, lower-end systems.

Table 6) FlexVol member to aggregate ratios: System Manager, higher-end systems (ONTAP 9.4 and later).

Aggregates per Cluster	Total Member Volumes
1	8
2	16
3	24

Aggregates per Cluster	Total Member Volumes		
4	32		

Also, in ONTAP 9.2, a warning was added if 64-Bit File Identifiers were enabled on the NFS server. If you left this disabled intentionally, you can ignore the warning. This option is found in the general SVM configuration section of ONTAP System Manager (Figure 35).

Figure 35) 64-bit file identifier warning in ONTAP System Manager.

Protocols Enabled	CIFS, NFS	
	It is recommended that you enable 64-bit NFSv3 FSIDs and File Identifiers on SVM "DEMO" to avoid conflicts between File IDs on a FlexGroup volume. Navigate to SVM Settings -> NFS -> Edit to enable 64-bit NFSv3 FSIDs and File Identifiers.	3

Volume Protection. This section allows storage administrators to automatically set up data protection for FlexGroup volumes with just a few clicks. If a cluster/SVM is already peered to the source cluster/SVM, a SnapMirror or SnapVault relationship can be set up in the same window as the FlexGroup volume creation (Figure 36).

Figure	36)	Protecting	vour	FlexGroup	volume.
i igui o	<i>~~,</i>	rocoung	Joan	i lonoi oup	voi anno.

Protection					
Volume Protectio					
Volume Relationship Typ	e Mirror And Vault				
So so	urce Volume	- 0	Destination Volume		
Cluster	ontap9-tme-8040	Cluster	ontap9-tme-8040	~	¢
SVM	DEMO	SVM	DEMO	*	
Volume		i Volume Name Suffix	flexgroup_dp		

Creating a FlexGroup Volume (ONTAP 9.7 and Later)

ONTAP 9.7 introduced a redesign of ONTAP System Manager to help simplify configuration operations. This section covers how to create a FlexGroup volume in ONTAP System Manager 9.7 and later.

1. Volumes can be created from multiple locations in ONTAP System Manager. In earlier versions, you specified FlexVol or FlexGroup when starting the wizard. Now, there is only one wizard for both volume types. The basic wizard is as simple as name/SVM/size, but it creates a FlexVol volume by default. To create a FlexGroup volume, click the More Options button.

Add Volume			×
NAME			
STORAGE VM			
DEMO			~
CAPACITY			
Size GB	~		
More Options		Cancel	Save

2. After you select More Options, configure the volume using the available options, such as size, sharing, export policies, and data protection. To make the volume a FlexGroup volume, use the Distribute Volume Data Across the Cluster checkbox under Optimization Options.

≡ ONTAP Sy	vstem Manager (Return to classic version)	Search actions, objects, and pages Q
DASHBOARD		Add Volume
STORAGE ^		
Overview		NAME
Applications Volumes		FG
LUNs		STORAGE VM
NVMe Namespaces		DEMO
Shares		Add as a cache for a remote volume
Qtrees		Simplifies file distribution, reduces WAN latency, and lowers WAN bandwidth costs.
Quotas Storage VMs		
Tiers		
NETWORK ~		Storage and Optimization
EVENTS & JOBS 🗸		CAPACITY
PROTECTION V		Size GB 🗸
HOSTS V		PERFORMANCE SERVICE LEVEL
CLUSTER V		Extreme 💙
		Not sure? Get help selecting types
		OPTIMIZATION OPTIONS
		Distribute volume data across the cluster (2) This option is to provision a FlexGroup volume.

3. Click Save.

Configuration Options in ONTAP System Manager (Advanced Options-Classic View)

ONTAP 9.7 introduced a redesign of ONTAP System Manager to help simplify configuration operations. However, this redesign also means that fewer advanced configuration options are available. If you want to use the classic version of System Manager, click the link at the top of the page (see Figure 37). Otherwise, use the CLI or REST API to do advanced configuration. Figure 37) Switching to classic view.



When creating a FlexGroup volume, click the small gear icon at the top-right of the page (see Figure 38) to view advanced FlexGroup configuration options. This section covers the advanced options available for FlexGroup volumes in ONTAP System Manager.

Figure 38) Advanced FlexGroup volume option icon—classic view.

Volumes: Create FlexGroup Volu	ime
Enter FlexGroup Volume Details	Ç

The advanced options are divided into multiple sections.

General Details—Advanced Options

- Space Reserve (found in basic options earlier than ONTAP 9.4). In this field, storage administrators can specify whether the FlexGroup volume is thin or thick provisioned. Thin provisioning disables the space guarantee of all member volumes and allows a FlexGroup volume to be overprovisioned in a cluster. (Overprovisioning means being able to size a volume beyond the physical capacity of the cluster.)
- Aggregates (found in basic options earlier than ONTAP 9.4). Define the aggregates to be used with the FlexGroup volume. Selecting Recommended per Best Practices creates eight member constituents per node. With AFF systems, the member constituents reside on the same aggregate. In other configurations, four member constituents per aggregate per node are created. This option requires one aggregate per node for AFF and two aggregates per node for other configurations. If the requirements are not met, creating fails and the storage administrator must manually select aggregates.
- Volume security style. Security style simply means "what style of permissions will be applied to the FlexGroup volume." The available options are UNIX, NTFS, and mixed. UNIX security uses UNIX mode bits (rwx). NTFS security style uses Windows NT access control lists (ACLs). Mixed security style toggles between UNIX and NTFS, depending on what type of client last set ACLs. For more information about volume security styles in FlexGroup volumes, see <u>TR-4571</u>.

Note: Mixed security style is not recommended. See <u>TR-4571</u> for details.

- UNIX permissions. Allows storage administrators to set rwx permissions on UNIX or mixed-securitystyle volumes at the time of creation.
- Update access time when a file is read. This checkbox determines whether a file updates its access time (atime) when the file is read.

Optimize Space—Advanced Options

- Enable Fractional Reserve. This option doesn't really pertain to NAS volumes; it's used to reserve a portion of a volume's space when LUNs are present to help protect against space overruns. Since FlexGroup volumes do not currently support SAN, this option can be safely ignored.
- Volume Autogrow. Starting in ONTAP 9.3, FlexGroup volumes added support for volume autogrow, which allows volumes to grow automatically after they approach a threshold of free space available. Although Grow or Shrink is an available option for FlexGroup volumes, only autogrow is supported.

Storage Efficiency—Advanced Options

For more information about storage efficiency options, see TR-4476.

• **Background Deduplication**. Starting in ONTAP 9.4, FlexGroup volumes support automatic background deduplication schedules, which allow policies to be set to run deduplication tasks. The goal is to allow ONTAP to decide the best time to run deduplication jobs, based on data ingest rates. Alternatively, manual deduplication schedules can be used.

Background compression and inline deduplication/compression are also available storage efficiency options to enable/disable. For inline compaction and other storage efficiencies, use the CLI.

Quality of Service (QoS)—Advanced Options

For more information about storage QoS options, see TR-4211.

 QoS Policy. This option allows you to enable or disable QoS for the FlexGroup volume, and to set or create QoS policy groups.

Managing a FlexGroup Volume

After the FlexGroup volume finishes creating, a dialog box opens with the option to create a CIFS share or to click **Done** to finish the process (Figure 39).

Figure 39) Create shares to a FlexGroup volume in ONTAP System Manager.

Summary	
Name	netapp_flexgroup
SVM	SVM1
Protocols Enabled	CIFS, NFS
Aggregates	aggr1_node1, aggr1_node2
Size	800 TB
Create Share Done	

From there, the administrator can manage the FlexGroup volume from the FlexGroup tab. ONTAP System Manager provides an overview of the FlexGroup volume, including (Figure 40):

- Volume overview
- Space allocation
- Data protection status (SnapMirror)
- Current performance statistics

Figure 40) FlexGroup overview in System Manager.



For more detailed information, you can click the hyperlinked volume name or Show More Details. This view gives information such as:

- Volume overview
- NetApp Snapshot copies
- Data protection details
- Storage efficiency details
- Performance details (real-time only)

In addition, the FlexGroup volume can be managed from the System Manager GUI via the Edit and More Actions buttons (Figure 41).

Figure 41) Managing an existing FlexGroup volume.

Volu	Volumes on SVM All SVMs						
+ Create 🖌 Edit 🗙 Delete 🚦 More Actions 🜒 View							
	Status 👳	Name	Change status to 🕨 📮				
+	0	FGmirror	Protect				
÷	0	PROD_A	Manage Snapshots 🕨				
÷	0	PROD_B	Storage Efficiency				
÷	0	PROD_C	Storage QoS				

Active IQ Performance Manager

In addition to ONTAP System Manager support, you can use Active IQ Performance Manager to monitor a FlexGroup volume and its members at a granular level.

In Performance Manager, a FlexGroup volume can be found with the other volumes in an SVM. When you click the desired object, you see a screen with a member volume summary. You can also add these members to a graphical view over a specified range of time (Figure 42).

View and compare Constituents of this FlexGroup ▼ ▼ Filtering ▼						
Volume	Latency	↓ ? IOPS	MBps			
flexgroup0004	0.311 ms/op	56.9 IOPS	< 1 MBps	Add →		
flexgroup_0002	0.273 ms/op	49.4 IOPS	< 1 MBps	Add →		
flexgroup_0008	0.271 ms/op	107 IOPS	< 1 MBps	Add →		
flexgroup0006	0.27 ms/op	103 IOPS	< 1 MBps	Add →		
flexgroup_0001	0.164 ms/op	9.12 IOPS	< 1 MBps	Add →		
flexgroup_0003	0.161 ms/op	64.9 IOPS	< 1 MBps	Add →		
flexgroup_0007	0.159 ms/op	82.8 IOPS	< 1 MBps	Add →		
flexgroup0005	0.159 ms/op	47.5 IOPS	< 1 MBps	Add →		

Figure 42) FlexGroup member volumes in Performance Manager.

As member volumes are added to the Performance Manager graphical view, they are assigned different graph line colors to differentiate them in the charts. In this way, any member that deviates from the expected performance output can be investigated and remediated (Figure 43 and Figure 44).



Figure 43) Graphical representation of FlexGroup member volumes in Performance Manager.



Figure 44) Graphical representation of FlexGroup member volumes in Performance Manager-zoomed.

REST APIs

REST API support was introduced in ONTAP 9.6. Rather than navigating a proprietary interface (such as NetApp Manageability SDK), REST APIs enable you to use a universal standard for accessing and interacting with a cluster.

REST API documentation can be found at http://[your_cluster_IP_or_name]/docs/api and offers examples and an interactive "try it out" feature that allows you to generate your own REST APIs.

For more information about REST APIs, see <u>TR-4571: NetApp ONTAP FlexGroup Volumes Best</u> <u>Practices and Implementation Guide</u>.

NetApp Cloud Volumes ONTAP

ONTAP 9.6 introduced official support for NetApp <u>Cloud Volumes ONTAP</u>—an ONTAP solution running in the cloud. This means that you can now deploy a FlexGroup volume in Cloud Volumes ONTAP.

FlexGroup volumes running in Cloud Volumes ONTAP are able to use the same feature sets available in the ONTAP version deployed to the Cloud Volumes ONTAP instance. Some common use cases seen for Cloud Volumes ONTAP and FlexGroup include:

- Data lake for analytics
- EDA repositories for use with Amazon Elastic Compute Cloud (Amazon EC2) compute instances
- Data backup/archive for use with on-premises SnapMirror

Although FlexGroup volumes are able to support multiple petabytes in a single namespace for onpremises deployments, Cloud Volumes ONTAP instances max out at 368TB per instance and FlexGroup volumes cannot span more than one instance. Also, creating a FlexGroup currently requires use of System Manager or the CLI. There is currently no way to create a FlexGroup volume in NetApp Cloud Manager. For more information, visit <u>https://cloud.netapp.com/ontap-cloud</u>.

Single Transparent Namespace

FlexGroup offers the advantage of massive capacity that exceeds that of a normal FlexVol volume without needing to implement a complicated architecture. The entire volume can be mounted as a single export or share and does not require more changes on the application side, even when more storage is added. This benefit reduces the management complexity associated with managing numerous containers and numerous mount points or shares from the client side.

Qtrees

ONTAP 9.3 introduced support in FlexGroup volumes for logical directories called qtrees. Qtrees allow a storage administrator to create folders from the ONTAP GUI or CLI to provide logical separation of data within a large bucket. Qtrees are useful for home directory workloads, because folders can be named to reflect the usernames of users accessing data, and dynamic shares can be created to provide access based on a username. Qtrees are distributed across a FlexGroup volume in much the same way as a normal folder. Quota monitoring can be applied at the qtree level, and in ONTAP 9.5 and later, quota enforcement policies can be applied. Qtrees are created and managed the same way as a FlexVol qtree is managed. A maximum of 4,995 qtrees is supported per FlexGroup volume.

Quota Enforcement Example

When quota enforcement is enabled on a qtree or for a user, ONTAP disallows new file creations or writes after a quota is exceeded. In addition, an EMS message is logged at DEBUG severity level to notify storage administrators of the quota violation. You can configure these EMS messages so that the system forwards them as SNMP traps or as syslog messages.

In this example, a quota has been set with a hard limit of 1GB and 10 files.

cluste	er::*> quot	ta policy	y rule show	w -vserver	DEMO			
Vserve	er: DEMO		Policy	: tree		Volume:	flexgrou	p_local
Туре	Target	Qtree	User Mapping	Disk Limit	Soft Disk Limit	Files Limit	Soft Files Limit	Threshold
tree	qtree	""	-	1GB		10		

When a user tries to copy a 1.2GB file to the qtree, ONTAP reports an "out of space" error:

```
[root@centos7 qtree]# cp /SANscreenServer-x64-7.3.1-444.msi /FGlocal/qtree/
cp: failed to close `/FGlocal/qtree/SANscreenServer-x64-7.3.1-444.msi': No space left on device
```

The file is partially written, but it is unusable because it's missing data:

```
# ls -alh
total 1.1G
drwxr-xr-x 2 root root 4.0K Jul 19 15:44 .
drwxr-xr-x 11 root root 4.0K Jun 28 15:10 ..
-rw-r--r-- 1 root root 14M Dec 12 2017 First Draft TTDD Slide Deck on ONTAP 9.3 - Parisi.pptx
-rw-r--r-- 1 root root 0 Dec 12 2017 newfile1
-rw-r--r-- 1 root root 0 Dec 12 2017 newfile2
-rw-r--r-- 1 root root 1021M Jul 19 2018 SANscreenServer-x64-7.3.1-444.msi
```



```
cluster::*> quota report -vserver DEMO
Vserver: DEMO
Volume Tree Type ID Used Limit Used Limit Specifier
flexgroup local
```

qtree tree 1 1.01GB 1GB 5 10 qtree

The same behavior occurs for file count limits. In this example, the file count limit is 10 and the qtree already has 5 files. An extra five files meet our limit.

```
[root@centos7 /]# su student1
sh-4.2$ cd ~
sh-4.2$ pwd
/home/student1
sh-4.2$ touch file1
sh-4.2$ touch file2
sh-4.2$ touch file3
sh-4.2$ touch file4
sh-4.2$ touch file5
touch: cannot touch 'file5': Disk quota exceeded
cluster::*> quota report -vserver DEMO
Vserver: DEMO
                              ----Disk---- ----Files-----
               ----Disk---- ----Files-----
Type ID Used Limit Used Limit
                                                         Ouota
Volume Tree
                                                         Specifier
                ----- ----- -----
-----
                                                           -----
flexgroup local
   tree 1
                                             5 10 qtree
                          1.01GB 1GB
         user student1, NTAP\student1
4KB 1GB 10 10 student1
home
2 entries were displayed.
```

From the event logs, we can see the quota violations:

8.2 Integrated Data Protection

FlexGroup supports several methods of data protection, including NetApp RAID DP[®] software, RAID Triple Erasure Coding (NetApp RAID-TEC technology), Snapshot technology, SnapMirror replication technology, and NFS or CIFS-mounted tape backup.

RAID DP and RAID Triple Erasure Coding (RAID-TEC)

RAID DP is known as "dual parity" RAID and can survive two simultaneous disk failures per RAID group. This means that if a drive fails, data is still protected with another parity drive.

RAID Triple Erasure Coding (RAID-TEC) was new in ONTAP 9.0 and provides an extra parity drive for RAID groups using larger-capacity drives. This feature helps protect against drive failures during longer rebuild times for larger-capacity drives. RAID-TEC also provides larger RAID groups in terms of drive numbers.

All RAID protection features are supported with FlexGroup.

NetApp Snapshot Technology

NetApp Snapshot copies are automatically scheduled point-in-time copies that take up no space and incur no performance overhead when created. Over time, Snapshot copies consume minimal storage space, because only changes to the active file system are written. Individual files and directories can be easily recovered from any Snapshot copy, and the entire volume can be restored back to any Snapshot state in seconds.

Snapshot copies are supported for use with FlexGroup. Each Snapshot copy is made as a consistency group of the FlexVol members in which all members are quiesced and prepared for a Snapshot copy to ensure a consistent point-in-time copy of all members in a FlexGroup volume.

If any member in a FlexGroup volume in unable to perform the Snapshot operation (out of space, offline, too busy to complete), then the entire FlexGroup Snapshot copy is considered partial and to have failed. ONTAP cleans up the remnants of the attempted Snapshot copy and issues an EMS event (Figure 45).

After a Snapshot copy is created, storage administrators can perform the following operations for restores:

- Use NetApp SnapRestore technology to restore the entire FlexGroup volume.
- Navigate the Snapshot directories with the .snapshot (NFS) or ~snapshot (CIFS/SMB) folders to restore individual files and folders.
 - **Note:** Single File SnapRestore is not supported, nor is restoring a single FlexGroup member volume. Using SnapRestore for a FlexGroup volume restores the entire volume, not just single member volumes. Currently, full Snapshot restores are available only with diag privileges.

Figure 45) FlexGroup Snapshot copy.



SnapMirror and SnapVault

SnapMirror provides asynchronous replication of volumes, independent of protocol for data protection and disaster recovery. NetApp SnapVault provides asynchronous Snapshot copy retention for data protection and backup/archive use cases.

SnapMirror support with FlexGroup was provided starting in ONTAP 9.1. SnapVault support for FlexGroup volumes was added in ONTAP 9.3.

SnapMirror and SnapVault function in a similar manner as Snapshot copies. All member volumes need to have a successful Snapshot copy, and all member volumes are concurrently replicated to the DR site. If any component of that operation fails, mirroring with SnapMirror fails as well.

See the technical report <u>TR-4678: FlexGroup Volume Data Protection Best Practices</u> for details of best practices and limits for SnapMirror and SnapVault with FlexGroup volumes.

Tape Backup with CIFS/SMB or NFS

Tape backup for FlexGroup volumes can be performed by using external backup applications such as Commvault Simpana and Symantec NetBackup over CIFS or NFS mounts. ONTAP 9.7 and later versions also offer support for NDMP. Performance for NDMP on FlexGroup volumes is expected to be similar to that of FlexVol volumes. Keep in mind the total file count being backed up to maintain backup service-level objectives (SLOs). If necessary, break up backup jobs into smaller chunks by backing up at the folder level.

For more information about NDMP support with FlexGroup volumes, see the technical report <u>TR-4678</u>: <u>Data Protection and Backup – NetApp FlexGroup Volumes</u>.

MetroCluster

ONTAP 9.6 introduces support for FlexGroup on MetroCluster deployments (Fibre Channel and IP).

NetApp MetroCluster software is a solution that combines array-based clustering with synchronous replication to deliver continuous availability and zero data loss at the lowest cost. There are no stated limitations or caveats for FlexGroup volumes with MetroCluster.

For more information about MetroCluster, see <u>TR-4705</u>: <u>NetApp MetroCluster Solution Design and</u> <u>Architecture</u>.

8.3 Storage Efficiencies

FlexGroup also offers support for the following storage efficiency technologies:

- Inline and postprocess deduplication removes duplicate data blocks in primary and secondary storage, storing only unique blocks. This action results in storage space and cost savings. Deduplication runs on a customizable schedule.
- Inline aggregate deduplication (or cross-volume deduplication) provides inline storage efficiency at the aggregate level. This allows duplicate blocks to be reduced if they exist in multiple FlexVol volumes in the same aggregate. FlexGroup member volumes are an excellent use case for this feature, introduced in ONTAP 9.2. ONTAP 9.3 automated scheduling and scheduled background inline aggregate deduplication.
- Inline adaptive compression was introduced for primary workloads such as database and desktop virtualization with ONTAP 8.3.1. Inline compression is on by default in the AFF product family starting with 8.3.1.
- Inline data compaction was introduced in ONTAP 9.0 and further reduces the physical used space needed to store data. Data compaction is a significant addition to our storage efficiency portfolio and complements deduplication and compression technologies. Data compaction takes I/Os that normally consume a 4K block on physical storage and packs multiple such I/Os into one physical 4K block.
- Thin provisioning has been around for years and offers storage administrators the ability to overprovision virtual containers (FlexVol volumes) on physical storage (aggregates). With FlexGroup, thin provisioning can play an important role in how initial deployment of the FlexGroup volume is handled. Thin provisioning also allows member constituents to be much larger than their physical aggregate counterparts, which provides flexibility in the design of the container.

These features are applied by ONTAP at the member volume level individually, but configured by the storage administrator at the FlexGroup level for ease of management. In earlier releases of ONTAP, the features were applied at the FlexVol member level, so Table 7 gives guidance on what ONTAP versions support management of these features at the FlexGroup level, and which ONTAP versions require more granular management of the efficiencies per member volume.

Note: NetApp highly recommends using ONTAP 9.3 or later for maximum storage efficiency with FlexGroup volumes.

	9.1RC1	9.1RC2 and later	9.2RC1 and later
Thin provisioning	FlexGroup level	FlexGroup level	FlexGroup level
Inline deduplication	FlexVol member	FlexGroup level	FlexGroup level
Postprocess deduplication	FlexVol member	FlexGroup level	FlexGroup level
Inline data compaction	FlexVol member	FlexGroup level	FlexGroup level
Inline data compression	FlexVol member	FlexGroup level	FlexGroup level
Postprocess data compression	FlexVol member	FlexGroup level	FlexGroup level
Aggregate inline deduplication	N/A	N/A	FlexGroup level

Table 7) Storage efficiency guidance for FlexGroup in ONTAP versions.

Note: For storage efficiency best practices and caveats, see <u>TR-4476</u>.

Applying Storage Efficiencies per FlexGroup Member Volume

If a FlexGroup volume does not currently have support to enable storage efficiencies at the FlexGroup level, use the following command to enable it on every FlexVol member. This should be necessary only in ONTAP 9.1RC1.

```
cluster::*> volume efficiency on -vserver SVM -volume flexgroup4*
Efficiency for volume "flexgroup4TB_0001" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0002" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0003" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0004" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0005" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0005" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0006" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0006" of Vserver "SVM" is enabled.
Efficiency for volume "flexgroup4TB_0008" of Vserver "SVM" is enabled.
```

To modify:

cluster::*> volume efficiency modify -vserver SVM -volume flexgroup4* -compression true -data- compaction true -inline-compression true -inline-dedupe true						
<pre>cluster::*> volume efficiency show -vserver SVM -volume flexgroup4* -fields data- compaction,compression,inline-compression,inline-dedupe</pre>						
vserver volume	compressio	n inline-compression	n inline-dedupe	e data-compaction		
SVM flexgroup4TB 00			 true	true		
SVM flexgroup4TB_00		true	true	true		
SVM flexgroup4TB_00	03 true	true	true	true		
SVM flexgroup4TB_00	04 true	true	true	true		
SVM flexgroup4TB 00	05 true	true	true	true		
SVM flexgroup4TB 00	06 true	true	true	true		
SVM flexgroup4TB 00	07 true	true	true	true		
SVM flexgroup4TB_00	08 true	true	true	true		

For more information about storage efficiencies in ONTAP, see <u>TR-4476: NetApp Data Compression</u>, <u>Deduplication</u>, and <u>Data Compaction</u>.

For more information about thin provisioning in ONTAP, see <u>TR-3965</u>: <u>NetApp Thin Provisioning</u> <u>Deployment and Implementation Guide</u>.

FabricPool

In ONTAP 9.2, the ability to automatically tier cold data blocks on SSD aggregates to the cloud or onpremises Amazon Simple Storage Service (Amazon S3) object storage was added for FlexVol volumes. This functionality allowed storage administrators to preserve more costly SSDs for active workloads, whereas cold or unused data was moved to more cost-effective cloud tiers. This feature is known as FabricPool. You can learn more about the feature in <u>TR-4598: FabricPool Best Practices</u>.

ONTAP 9.5 introduced support for FabricPool for FlexGroup volumes. There are no special considerations to make for FlexGroup volumes; the same FlexVol considerations apply.

8.4 At-Rest Encryption

ONTAP 9.2 introduced support for NetApp Volume Encryption (NVE) for FlexGroup volumes. Implementing this feature with FlexGroup volumes follows the same recommendations and best practices as stated for FlexVol volumes. Starting in ONTAP 9.5, you can "rekey" an existing FlexGroup volume. To encrypt existing FlexGroup volumes in versions earlier than ONTAP 9.5, you must create a volume with encryption enabled and then copy the data to the volume at the file level. You can do this with a utility such as the <u>NetApp XCP Migration Tool</u>. For more details on NVE with FlexGroup volumes, see <u>TR-4571</u>: <u>NetApp ONTAP FlexGroup Volumes Best Practices and Implementation Guide</u>.</u>

Generally speaking, NVE requires the following:

- A valid NVE license
- A key management server (on-box or off-box as of ONTAP 9.3)
- A cluster-wide passphrase (32 to 256 characters)
- AFF or FAS hardware that supports AES-NI offloading
- ONTAP 9.5 or later to rekey existing FlexGroup volumes

For information about implementing and managing NVE with FlexGroup and FlexVol volumes, see the NetApp Encryption Power Guide and the Scalability and Performance Using FlexGroup Volumes Power Guide on the <u>support site for your release of ONTAP</u>.

ONAP 9.6 added NetApp Aggregate Encryption (NAE), which allows you to encrypt at the aggregate level. FlexGroup volumes can use NAE, provided all aggregates that contain member volumes are encrypted.

8.5 Quality of Service (QoS)

Starting in ONTAP 9.3, you can apply maximum storage QoS policies to a FlexGroup volume to help prevent a FlexGroup volume from acting as a bully workload in ONTAP. Storage QoS can help you manage risks around meeting your performance objectives. You use storage QoS to limit the throughput to workloads and to monitor workload performance. You can reactively limit workloads to address performance problems, and you can proactively limit workloads to prevent performance problems. For more information about storage QoS, see <u>TR-4211: Storage Performance Primer</u>.

How Storage QoS Maximums Work with FlexGroup Volumes

With a FlexGroup volume, storage QoS policies are applied to the entire FlexGroup volume. Because a FlexGroup volume contains multiple FlexVol member volumes and can span multiple nodes, the QoS

policy gets shared evenly across nodes as clients connect to the storage system. Figure 46 and Figure 47 show how storage QoS gets applied to a FlexGroup volume spanning multiple nodes in a cluster.



Figure 46) Storage QoS on FlexGroup volumes: single-node connection.

Figure 47) Storage QoS on FlexGroup volumes: multinode connection.



Storage QoS Considerations with FlexGroup Volumes

Currently, storage QoS is applied only at the FlexGroup volume level and supports only QoS maximums. QoS minimums, adaptive QoS, file-level QoS, and nested policies are currently not supported with FlexGroup volumes. Policies are currently applied at the command line only. GUI support for FlexGroup volume QoS will be included in future ONTAP releases.

Quality of Service (QoS) Minimums

ONTAP 9.4 added support to FlexGroup volumes for QoS Minimums (also referred to as guarantees or floors), which provide a set threshold of performance that is allocated to a specified object. This feature is supported for AFF systems only. For details on the feature, see <u>TR-4211: Storage Performance Primer</u>.

Adaptive Quality of Service (QoS)

ONTAP 9.4 also introduced adaptive QoS support for FlexGroup volumes, which allows ONTAP to adjust the IOPS/TB values of a QoS policy as the volume capacity is adjusted. This feature is covered in detail in <u>TR-4211: Storage Performance Primer</u>.

Appendix

The following sections cover FlexGroup information not covered in the previous sections of this document, including:

- Command-line examples of creating and managing NetApp ONTAP FlexGroup
- Gathering FlexGroup statistics
- Viewing FlexGroup ingest usage distribution through the CLI
- Sample Python script for generating many files from a client

Command-Line Examples

This section shows command-line examples for various basic FlexGroup related operations.

Creating a FlexGroup volume by using flexgroup deploy:

cluster::> flexgroup deploy -size 20PB -space-guarantee volume -vserver SVM -volume flexgroup

Using the ONTAP 9.2 auto-provision-as option:

```
cluster::> vol create -auto-provision-as flexgroup -vserver SVM -volume flexgroup92
-junction-path /flexgroup92 -size 100t -space-guarantee none -security-style unix
```

Creating a FlexGroup volume across multiple nodes by using volume create:

```
cluster ::> volume create -vserver SVM -volume flexgroup -aggr-list aggr1_node1,aggr1_node2 -
policy default -security-style unix -size 20PB -space-guarantee none -junction-path /flexgroup
```

Modifying the FlexGroup Snapshot policy:

```
cluster::> volume modify -vserver SVM -volume flexgroup -snapshot-policy [policyname|none]
```

Resizing the FlexGroup volume:

cluster::> volume size -vserver SVM -volume flexgroup -new-size 20PB

Adding members to the FlexGroup volume:

```
cluster::> volume expand -vserver SVM -volume flexgroup -aggr-list aggr1_node1,aggr1_node2
-aggr-list-multiplier 2
```

Applying storage QoS:

cluster::> volume modify -vserver DEMO -volume flexgroup -qos-policy-group FlexGroupQoS

Applying volume autogrow:

```
cluster::> volume autosize -vserver DEMO -volume Tech_ONTAP -mode grow -maximum-size 20t -grow-
threshold-percent 80
cluster::> volume autosize -vserver DEMO -volume Tech_ONTAP
Volume autosize is currently ON for volume "DEMO:Tech_ONTAP".
The volume is set to grow to a maximum of 20t when the volume-used space is above 80%.
Volume autosize for volume 'DEMO:Tech_ONTAP' is currently in mode grow.
```

FlexGroup Statistics

In ONTAP 9, a statistic object called flexgroup was added. The object is available only with diag privileges. This object gathers the following counters:

cat1_tld_local cat2_hld_local

```
cat1_tld_remote
cat2_hld_remote
```

memberstate_expiredmemberstate_factory_enomemmemberstate_unhealthymonitor_receivemonitor_respondnode_namenode_uuidprocess_namerefresh_enomemrefreshclient_createrefreshclient_deleterefreshserver_createremote_filessnapclient_createsnapcoord_deletesnapserver_createsnapserver_deletesnapserver_fail_fence_downsnapserver_fail_fence_raisesnapserver_fail_snapidsnapshot_restoretally_enomemvldb_enomemvldbclient_delete
--

The counters are specific to the FlexGroup volume, measuring remote allocation percentages, number of local versus remote files and directories, refresh counters, and various other objects.

FlexGroup statistics can be captured in the same way that other statistics are captured. You must start a statistics collection with statistics start, which creates a sample_id file. After this is done, the statistics can be viewed by using statistics show.

If you want to specify multiple objects or counters, use a pipe symbol (|).

Example of statistics start for FlexGroup and NFSv3 statistics:

```
cluster::> set diag
cluster::*> statistics start -object nfsv3|flexgroup
Statistics collection is being started for sample-id: sample 2144
```

Example of statistics show for FlexGroup counters:

cluster::*> statistics show -object flexgroup				
Object: flexgroup				
Instance: 0				
Start-time: 8/9/2016 13:00:22				
End-time: 8/9/2016 15:22:29				
Elapsed-time: 8527s				
Scope: nodel				
Counter	Value			
cat4 fil local	3623435			
cat4 fil remote	600298			
groupstate analyze	293448			
groupstate update	59906297			
instance name	0			
node name	nodel			
process name	-			
refreshclient create	146724			
refreshclient delete	146724			
refreshserver create	146724			
refreshserver delete	146724			
remote files	10			
	10			

For more information about statistics command, use the man statistics start command in the CLI.

Qtree Statistics

Starting in ONTAP 9.5, qtree statistics were made available for FlexGroup volumes. These statistics provide granular performance information about FlexGroup volumes and their qtrees. The following example shows a statistics capture for a FlexGroup volume running a large NFS workload.

Viewing FlexGroup Ingest Distribution

Using the command line, it is possible to get a real-time view of FlexGroup data ingest during workloads to see how evenly allocated the member volumes are with the diag privilege node-level command flexgroup show. In addition, the command provides visibility into the urgency and tolerance percentages as well as calculated probabilities for remote versus local placement of files and folders. For more information, see FlexGroup Load-Balancing Concepts.

This command can be run in the clustershell CLI across multiple nodes.

cluster::> set diag
cluster::*> node run * flexgroup show

The following graphic shows an "ideal" flexgroup show output in which traffic is evenly distributed (Figure 48).



Figure 48) Ideal FlexGroup ingest.

Sample Python Script to Generate Files on a FlexGroup Volume

When testing a FlexGroup volume, it is possible to use normal load-generating utilities. In our lab testing, one of the benchmarks used was a <u>basic Git benchmark</u> using a Linux source code compile. Although that type of test is available to everyone, it might be more involved and complicated than most storage administrators want to undertake.

Conversely, it is not ideal to use common file creation utilities such as dd or writing bash scripts to create files and folders. These are single-threaded tests and do not fully use the benefit of the client's or storage's CPU and throughput capabilities.

One simple way to create many files and generate sufficient load on a FlexGroup volume to see its benefits is to use a Python script written by Chad Morgenstern, a senior performance solutions engineer (SE) at NetApp.

The script uses multiprocessor calls to create 1,000 directories, each with 1,000 subdirectories. Below those, the script writes five small text files, for a total of 5 million files. This script can be modified to change the number of files and folders being created.

This script is available on <u>GitHub</u>, but it is not officially supported by NetApp Support. This script is not intended to measure load generation or to max out a FlexGroup volume's performance.

Where to Find Additional Information

This section provides links to content that is directly or tangentially related to FlexGroup volumes.

Technical Reports

- NetApp Thin Provisioning Deployment and Implementation Guide <u>http://www.netapp.com/us/media/tr-3965.pdf</u>
- TR-3982: NetApp Clustered Data ONTAP 8.3.x and 8.2.x https://www.netapp.com/us/media/tr-3982.pdf
- TR-4037: Introduction to NetApp Infinite Volume <u>https://www.netapp.com/us/media/tr-4037.pdf</u>
- NFS Best Practice and Implementation Guide <u>http://www.netapp.com/us/media/tr-4067.pdf</u>
- TR-4379: Name Services Best Practices Guide (pre-ONTAP 9.3) <u>http://www.netapp.com/us/media/tr-4379.pdf</u>
- TR-4668: Name Services Best Practices Guide (ONTAP 9.3 and later) <u>http://www.netapp.com/us/media/tr-4668.pdf</u>
- NetApp Data Compression, Deduplication, and Data Compaction <u>http://www.netapp.com/us/media/tr-4476.pdf</u>
- NetApp Storage Solutions for Apache Spark <u>http://www.netapp.com/us/media/tr-4570.pdf</u>
- NetApp ONTAP FlexGroup Volumes: Best Practices and Implementation Guide <u>http://www.netapp.com/us/media/tr-4571.pdf</u>
- NetApp ONTAP FlexGroup Volumes: Top Best Practices
 <u>http://www.netapp.com/us/media/tr-4571-a.pdf</u>
- Electronic Design Automation Best Practices <u>http://www.netapp.com/us/media/tr-4617.pdf</u>
- Data Protection and Backup: NetApp ONTAP FlexGroup Volumes <u>http://www.netapp.com/us/media/tr-4678.pdf</u>
- FabricPool Best Practices <u>http://www.netapp.com/us/media/tr-4568.pdf</u>

Miscellaneous

- Tech OnTap[®] Podcast Episode 46: FlexGroups
 <u>https://soundcloud.com/techontap_podcast/episode-46-flexgroups-1</u>
- Tech OnTap Podcast Episode 188: FlexGroup Update
 <u>https://soundcloud.com/techontap_podcast/episode-188-flexgroup-update</u>
- Tech OnTap Podcast Episode 219: FlexVol to FlexGroup Conversion
 <u>https://soundcloud.com/techontap_podcast/episode-219-flexvol-to-flexgroup-conversion</u>

- What's New For FlexGroup Volumes in ONTAP 9.3?
 <u>https://blog.netapp.com/whats-new-for-netapp-flexgroup-volumes-in-ontap-9-3/</u>
- FlexGroup Volumes: An Evolution of NAS
 <u>https://newsroom.netapp.com/blogs/netapp-flexgroup-volumes-an-evolution-of-nas/</u>
- 7 Myths about NetApp ONTAP FlexGroup Volumes
 <u>https://blog.netapp.com/blogs/seven-myths-about-netapp-ontap-flexgroup-volumes/</u>
- Volume Affinities: How ONTAP and CPU Utilization Has Evolved
 <u>https://blog.netapp.com/volume-affinities-how-ontap-and-cpu-utilization-has-evolved/</u>
- FlexGroup lightboard video <u>https://www.youtube.com/watch?v=Wp6jEd4Vkgl&t=4s</u>

Version History

Version	Date	Document Version History
Version 1.0	October 2016	Initial release
Version 1.1	December 2016	ONTAP 9.1RC2
Version 1.2	February 2017	ONTAP 9.1 GA
Version 1.3	June 2017	ONTAP 9.2RC1
Version 1.4	November 2017	ONTAP 9.3RC1
Version 1.5	May 2018	ONTAP 9.4RC1
Version 1.6	December 2018	ONTAP 9.5
Version 1.7	June 2019	ONTAP 9.6
Version 1.8	January 2020	ONTAP 9.7

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